Veritas Storage Foundation™ and High Availability Solutions 6.0.1 Virtualization Guide - Linux

September 2013

Symantec™

Veritas Storage Foundation and High Availability Solutions Virtualization Guide

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Contents

Technical Support 4

Section 1 Overview of Linux virtualization 13

Chapter 1 Overview of supported products and technologies 14

Supported Linux virtualization technologies 14
About Veritas Storage Foundation and High Availability products 15
About Veritas Storage Foundation 15
About Veritas Storage Foundation High Availability 16
About Veritas Storage Foundation Cluster File System High Availability 16
About Veritas Replicator Option 17
About Veritas Cluster Server 17
About Veritas Cluster Server agents 18
About Veritas Dynamic Multi-Pathing 18
About Veritas Operations Manager 19
About Symantec Product Authentication Service 19
About Symantec ApplicationHA 19

Chapter 2 Basic KVM virtualization 21

Introduction to Kernel-based Virtual Machine (KVM) technology 21
Kernel-based Virtual Machine Terminology 22
VirtIO disk drives 23
Support for Kernel-based Virtual Machines (KVM) virtualization 24
Veritas Dynamic Multi-Pathing in the KVM guest virtualized machine 26
Veritas Dynamic Multi-Pathing in the KVM host 27
Veritas Storage Foundation in the virtualized guest machine 28
Veritas Storage Foundation Cluster File System High Availability in the KVM host 29
Veritas Dynamic Multi-Pathing in the KVM host and guest virtual machine 30

Veritas Storage Foundation HA in the KVM guest virtual machine and Veritas Dynamic Multi-Pathing in the KVM host 31
Symantec ApplicationHA in the KVM virtualized guest machine 32
Veritas Cluster Server in the KVM host 33
Veritas Cluster Server in the guest 34
Symantec ApplicationHA in the guest and Veritas Cluster Server in the host 35
Veritas Cluster Server in a cluster across virtual machine guests and physical machines 36
KVM environment use cases supported by Storage Foundation and High Availability Solutions 37

Chapter 3 RedHat Enterprise Virtualization 39

Understanding the RHEV environment 39
RHEV terminology 40
Supported Veritas Cluster Server configurations for the Red Hat Enterprise Virtualization environment 41
Red Hat Enterprise Virtualization environment use cases supported by Veritas Cluster Server 42

Chapter 4 Virtual to virtual clustering and failover 43

Virtual to virtual clustering and failover 43
Virtual to virtual clustering options supported by Veritas Cluster Server 44

Section 2 Implementing a basic KVM environment 46

Chapter 5 Getting started with basic KVM 47

About setting up KVM with Veritas Storage Foundation and High Availability Solutions 47
VCS system requirements for KVM-supported RHEV configurations 50
Limitations and unsupported KVM features 51
Creating and launching a KVM 51
Setting up a KVM guest 52
Installing and configuring storage solutions in the KVM guest 53
Installing and configuring storage solutions in the KVM host 55

Installing and configuring Veritas Cluster Server for Virtual Machine availability and application availability 56
How Veritas Cluster Server (VCS) manages Virtual Machine (VM) guests 58
Installing and configuring ApplicationHA for application availability 59
Additional documentation 60

Chapter 6 Configuring KVM resources 62

About KVM resources 62
Configuring storage 62
Consistent storage mapping in the KVM environment 63
Mapping devices to the guest 63
Resizing devices 66
Configuring networking 68
Bridge network configuration 68
Network configuration for VCS cluster across physical machines (PM-PM) 69
Standard bridge configuration 70
Network configuration for VM-VM cluster 71

Section 3 Implementing a RedHat Enterprise Virtualization environment 73

Chapter 7 Getting started with Red Hat Enterprise Virtualization (RHEV) 74

About setting up Red Hat Enterprise Virtualization (RHEV) with Veritas Cluster Server 74
Limitations in the Red Hat Enterprise Virtualization (RHEV) environment 75
Setting up a virtual machine 75
Additional documentation 76

Chapter 8 Configuring VCS to manage virtual machines 77

Installing and configuring Veritas Cluster Server for virtual machine and application availability 77
How Veritas Cluster Server (VCS) manages virtual machines 77
About the KVMGuest agent in the Red Hat Enterprise Virtualization (RHEV) environment 78

Validating the RHEV environment 82
Configuring a resource in a RHEV environment 83
Configuring multiple KVMGuest resources 84

Section 4 Implementing Linux virtualization use cases 86

Chapter 9 Server consolidation 87

Server consolidation 87
Implementing server consolidation for a simple workload 88

Chapter 10 Physical to virtual migration 90

Physical to virtual migration 90
How to implement physical to virtual migration (P2V) 91

Chapter 11 Simplified management 95

Simplified management 95
Provisioning storage for a guest virtual machine 95
Provisioning Veritas Volume Manager volumes as data disks for VM guests 96
Provisioning Veritas Volume Manager volumes as boot disks for guest virtual machines 97
Boot image management 97
Creating the boot disk group 98
Creating and configuring the golden image 99
Rapid Provisioning of virtual machines using the golden image 100
Storage Savings from space-optimized snapshots 101

Chapter 12 Application availability 103

About application availability options 103
Veritas Cluster Server In a KVM Environment Architecture Summary 104
VCS in host to provide the Virtual Machine high availability and ApplicationHA in guest to provide application high availability 105
Virtual to Virtual clustering and failover 106
Virtual to Physical clustering and failover 107

Chapter 13 Virtual machine availability 109

About virtual machine availability options 109
VCS in host monitoring the Virtual Machine as a resource 110
..... 110

Chapter 14 Virtual machine availability using Live Migration 111

About Live Migration 111
Live Migration requirements 112
Implementing Live Migration for virtual machine availability 113

Chapter 15 Virtual to virtual clustering in a Red Hat Enterprise Virtualization environment 114

Overview of Red Hat Enterprise Virtualization (RHEV) 114
Installing and configuring Veritas Cluster Server 115
Network configuration for VCS in a RHEV environment 115
Storage configuration for VCS in a RHEV environment 116
Supporting live migration 116
Fencing support for VCS in-guest clusters 116
Limitations and troubleshooting 116
Application data sharing limitation 117

Chapter 16 Virtual to virtual clustering in a Microsoft Hyper-V environment 118

Overview of Microsoft Hyper-V 118
Installing and configuring Veritas Cluster Server 118
Network configuration for VCS support in Microsoft Hyper-V 119
Supporting live migration 120
Fencing support for VCS in-guest clusters 120

Chapter 17 Virtual to virtual clustering in a Oracle Virtual Machine (OVM) environment 121

Overview of Oracle Virtual Machine (OVM) 121
Installing and configuring Veritas Cluster Server 121
Network Configuration for VCS support in Oracle Virtual Machine 122
Storage Configuration for VCS support in Oracle Virtual Machine 123
Supporting live migration 123
Fencing support for VCS in-guest clusters 123

Section 5 Reference 124

Appendix A Limitations and troubleshooting 125

LLT port open fails with the error “device or resource busy” 125
Virtual machine may fail to communicate with RHEV-M 126
Host name specification limitation 126

Appendix B Reference information 127

RHEL-based KVM installation and usage 127
Sample configuration in a KVM environment 127
Sample configuration 1: Native LVM volumes are used to store the guest image 127
Sample configuration 2: VxVM volumes are used to store the guest image 128
Sample configuration 3: CVM-CFS is used to store the guest image 129
Sample configuration in a RHEV environment 130

Section 1

Overview of Linux virtualization

- Chapter 1. Overview of supported products and technologies
- Chapter 2. Basic KVM virtualization
- Chapter 3. RedHat Enterprise Virtualization
- Chapter 4. Virtual to virtual clustering and failover

Chapter 1

Overview of supported products and technologies

This chapter includes the following topics:

- Supported Linux virtualization technologies
- About Veritas Storage Foundation and High Availability products
- About Symantec ApplicationHA

Supported Linux virtualization technologies

Veritas Storage Foundation and High Availability (SFHA) Solutions products support the following virtualization technologies in Linux environments:

- Kernel-based Virtual Machine (KVM) technology for Red Hat Enterprise Linux (RHEL) and SUSE Linux Enterprise Server (SLES)
- Red Hat Enterprise Virtualization (RHEV) technology
- Oracle Virtual Machine (OVM) technology
- Microsoft Hyper-V technology

Table 1-1 Supported Linux virtualization technologies

Symantec product	KVM	RHEV	OVM	Microsoft Hyper-V
Veritas Dynamic Multi-pathing (DMP)	Y	N	N	N
Veritas Storage Foundation (SF)	Y	N	N	N

Table 1-1 Supported Linux virtualization technologies *(continued)*

Symantec product	KVM	RHEV	OVM	Microsoft Hyper-V
Veritas Cluster Server (VCS)	Y	Y	Y	Y
Veritas Storage Foundation and High Availability (SFHA)	Y	N	N	N
Veritas Storage Foundation Cluster File System High Availability (SFCFS HA)	Y	N	N	N
Veritas Replicator (VR) **Note:** Supported in virtual machine only.	Y	N	N	N
Symantec Application HA **Note:** Supported for RHEL only.	Y	N	N	N

See "Support for Kernel-based Virtual Machines (KVM) virtualization" on page 24.

See "Supported Veritas Cluster Server configurations for the Red Hat Enterprise Virtualization environment" on page 41.

See "Virtual to virtual clustering options supported by Veritas Cluster Server" on page 44.

For VMware support, see *Veritas Storage Foundation in a VMware ESX Environment*.

http://www.symantec.com/docs/TECH51941

About Veritas Storage Foundation and High Availability products

The following sections describe the products and component software available in this Veritas Storage Foundation and High Availability Solutions release.

About Veritas Storage Foundation

Veritas Storage Foundation by Symantec includes Veritas File System (VxFS) and Veritas Volume Manager (VxVM.)

Veritas File System is a high performance journaling file system that provides easy management and quick-recovery for applications. Veritas File System delivers scalable performance, continuous availability, increased I/O throughput, and structural integrity.

Veritas Volume Manager removes the physical limitations of disk storage. You can configure, share, manage, and optimize storage I/O performance online without interrupting data availability. Veritas Volume Manager also provides easy-to-use, online storage management tools to reduce downtime.

VxFS and VxVM are included in all Veritas Storage Foundation products. If you have purchased a Veritas Storage Foundation product, VxFS and VxVM are installed and updated as part of that product. Do not install or update them as individual components.

Veritas Storage Foundation includes the dynamic multi-pathing functionality.

The Veritas Replicator option, which replicates data to remote locations over an IP network, can also be licensed with this product.

Before you install the product, read the *Veritas Storage Foundation Release Notes*.

To install the product, follow the instructions in the *Veritas Storage Foundation Installation Guide*.

About Veritas Storage Foundation High Availability

Storage Foundation High Availability includes Veritas Storage Foundation and Veritas Cluster Server. Veritas Cluster Server adds high availability functionality to Storage Foundation products.

Before you install the product, read the *Veritas Storage Foundation and High Availability Release Notes*.

To install the product, follow the instructions in the *Veritas Storage Foundation and High Availability Installation Guide*.

For HA installations, also read the *Veritas Cluster Server Release Notes*.

About Veritas Storage Foundation Cluster File System High Availability

Veritas Storage Foundation Cluster File System High Availability by Symantec extends Veritas Storage Foundation to support shared data in a storage area network (SAN) environment. Using Storage Foundation Cluster File System High Availability, multiple servers can concurrently access shared storage and files transparently to applications.

Veritas Storage Foundation Cluster File System High Availability also provides increased automation and intelligent management of availability and performance.

Storage Foundation Cluster File System High Availability includes Veritas Cluster Server, which adds high availability functionality to the product.

Veritas Replicator Option can also be licensed with this product.

Before you install the product, read the *Veritas Storage Foundation Cluster File System High Availability Release Notes*.

To install the product, follow the instructions in the *Veritas Storage Foundation Cluster File System High Availability Installation Guide*.

For information on high availability environments, read the Veritas Cluster Server documentation.

About Veritas Replicator Option

Veritas Replicator Option is an optional, separately-licensable feature.

Veritas File Replicator enables replication at the file level over IP networks. File Replicator leverages data duplication, provided by Veritas File System, to reduce the impact of replication on network resources.

Veritas Volume Replicator replicates data to remote locations over any standard IP network to provide continuous data availability.

This option is available with Storage Foundation for Oracle RAC, Storage Foundation Cluster File System, and Storage Foundation Standard and Enterprise products.

Before installing this option, read the Release Notes for the product.

To install the option, follow the instructions in the Installation Guide for the product.

About Veritas Cluster Server

Veritas Cluster Server (VCS) by Symantec is a clustering solution that provides the following benefits:

- Minimizes downtime.
- Facilitates the consolidation and the failover of servers.
- Effectively manages a wide range of applications in heterogeneous environments.

Before you install the product, read the *Veritas Cluster Server Release Notes*.

To install the product, follow the instructions in the *Veritas Cluster Server Installation Guide.*

About Veritas Cluster Server agents

Veritas agents provide high availability for specific resources and applications. Each agent manages resources of a particular type. Typically, agents start, stop, and monitor resources and report state changes.

Before you install VCS agents, review the configuration guide for the agent.

In addition to the agents that are provided in this release, other agents are available through an independent Symantec offering called the Veritas Cluster Server Agent Pack. The agent pack includes the currently shipping agents and is re-released quarterly to add the new agents that are now under development.

Contact your Symantec sales representative for the following details:

- Agents that are included in the agent pack
- Agents under development
- Agents available through Symantec Consulting Services

You can download the latest agents from the Symantec Operations Readiness Tools website:

sort.symantec.com/agents

About Veritas Dynamic Multi-Pathing

Veritas Dynamic Multi-Pathing (DMP) provides multi-pathing functionality for the operating system native devices configured on the system. The product creates DMP metadevices (also known as DMP nodes) to represent all the device paths to the same physical LUN.

In earlier releases, DMP was only available as a feature of Veritas Volume Manager (VxVM). DMP supported VxVM volumes on DMP metadevices, and Veritas File System (VxFS) file systems on those volumes.

Symantec now extends DMP metadevices to support OS native logical volume managers (LVM). You can create LVM volumes and volume groups on DMP metadevices.

Note: Veritas Dynamic Multi-Pathing is a standalone product. Support for dynamic multi-pathing is also included in Veritas Storage Foundation products.

Before you install this product, review the *Veritas Dynamic Multi-Pathing Release Notes.*

To install the product, follow the instructions in the *Veritas Dynamic Multi-Pathing Installation Guide.*

About Veritas Operations Manager

Veritas Operations Manager provides a centralized management console for Veritas Storage Foundation and High Availability products. You can use Veritas Operations Manager to monitor, visualize, and manage storage resources and generate reports.

Symantec recommends using Veritas Operations Manager (VOM) to manage Storage Foundation and Cluster Server environments.

You can download Veritas Operations Manager at no charge at http://go.symantec.com/vom.

Refer to the Veritas Operations Manager documentation for installation, upgrade, and configuration instructions.

The Veritas Enterprise Administrator (VEA) console is no longer packaged with Storage Foundation products. If you want to continue using VEA, a software version is available for download from http://go.symantec.com/vcsm_download. Veritas Storage Foundation Management Server is deprecated.

If you want to manage a single cluster using Cluster Manager (Java Console), a version is available for download from http://go.symantec.com/vcsm_download. You cannot manage the new features of this release using the Java Console. Veritas Cluster Server Management Console is deprecated.

About Symantec Product Authentication Service

Symantec Product Authentication Service is a common Symantec feature. This feature validates the identities that are based on existing network operating system domains (such as NIS and NT) or private domains. The authentication service protects communication channels among Symantec application clients and services through message integrity and confidentiality services.

About Symantec ApplicationHA

Symantec ApplicationHA provides monitoring capabilities for applications running inside virtual machines in the virtualization environment. Symantec ApplicationHA adds a layer of application awareness to the core high availability (HA) functionality offered by Veritas™ Cluster Server (VCS) in the physical host. Symantec ApplicationHA is based on VCS, and uses similar concepts such as agents, resources, and service groups. However, Symantec ApplicationHA has a lightweight server footprint that enables faster installation and configuration in virtualization environments.

Before you install the product, read the *Symantec ApplicationHA Release Notes*.

To install the product, follow the instructions in the *Symantec ApplicationHA Installation Guide*.

Chapter 2

Basic KVM virtualization

This chapter includes the following topics:

- Introduction to Kernel-based Virtual Machine (KVM) technology
- Support for Kernel-based Virtual Machines (KVM) virtualization
- KVM environment use cases supported by Storage Foundation and High Availability Solutions

Introduction to Kernel-based Virtual Machine (KVM) technology

The Veritas Storage Foundation and High Availability (SFHA) solutions can be used in Kernel-based Virtual Machine-based virtualization environments to provide advanced storage management, mission-critical clustering, and fail-over capabilities.

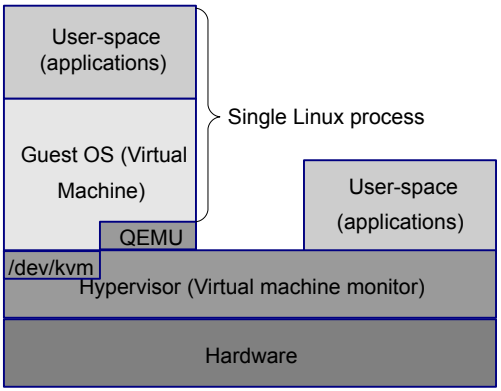
Linux Kernel-based Virtual Machine (KVM) is released by Red Hat Enterprise Linux (RHEL) and SUSE Linux Enterprise Server (SLES) as a full virtualization solution. KVM differs from other popular alternatives like Xen and VMware in terms of operation, performance and flexibility. KVM comes as a kernel module, with a set of user space utilities to create and manage virtual machines (VM).

Kernel-based Virtual Machine technology includes the following:

- A full virtualization solution for Linux on AMD64 & Intel 64 hardware.
- Each KVM virtualized guest or "VM guest" is run as a single Linux process.
- A hypervisor-independent virtualization API, “libvirt,”which provides a common generic and stable layer to securely manage VM guests on a host.
- A command line tool “virsh” used to manage the VM guests.
- A graphical user interface (GUI) "virt-manager" for managing the VM guests.

- Configuration of each VM guest stored in an XML file.

Figure 2-1 KVM process



This guide illustrates some reference configurations which can be customized to fit most implementations. An assumption is made that the reader understands the Linux operating system, including its architecture, as well as how to configure and manage KVM virtual machines using the management software already provided by Linux. There is also an expectation that the user is familiar with the basic Veritas Storage Foundation and High Availability Solutions software and is well versed with its administration and management utilities. Additional details regarding Linux and Veritas Storage Foundation and High Availability Solutions software are available in the Additional documentation section.

See "Additional documentation" on page 60.

Kernel-based Virtual Machine Terminology

Table 2-1 KVM terminology used in this document

Term	Definition
KVM	Kernel-based Virtual Machine
KVMGuest	VCS agent for managing KVM virtualized guest.
VM, KVM guest	Virtual machine, also referred to as a KVM virtualized guest.
Host	The physical host on which KVM is installed.
PM	The physical machine running VCS.

Table 2-1 KVM terminology used in this document *(continued)*

Term	Definition
VM-VM	VCS-supported configuration in which a cluster is formed between VM guests running inside of the same or different hosts.
VM-PM	VCS-supported configuration in which a cluster is formed between VM guests and physical machines.
PM-PM	VCS-supported configuration in which a cluster is formed between hosts, and which is mainly used to manage VM guests running inside them.
Bridge	A device bound to a physical network interface on the host which enables any number of VM guests to connect to the local network on the host. It is mapped to a physical NIC which acts as a switch to VM guests.
ApplicationHA	Symantec ApplicationHA provides monitoring capabilities for applications running inside virtual machines.

VirtIO disk drives

VirtIO is an abstraction layer for paravirtualized hypervisors in Kernel-based Virtual Machine technology. Unlike full virtualization, VirtIO requires special paravirtualized drivers running in each KVM vitualized (VM) guest. VirtIO provides support for many devices including network devices and block (disk) devices. Using the VirtIO to export block devices to a host allows files, VxVM volumes, DMP meta-nodes, SCSI devices or any other type of block device residing on host to be presented to the VM guest. When SCSI devices are presented to a VM guest using VirtIO, in addition to simple reads and writes, SCSI commands such as SCSI inquiry commands can be performed allowing VxVM to perform deep device discovery. Running VxVM and DMP in the host and the VM guest provides for consistent naming of SCSI devices from the array, to the host through to the VM guest.

Veritas Storage Foundation and High Availability Solutions 6.0.1 supports VirtIO block devices with Linux.

VirtIO features:

- Dynamically adding devices:
  VirtIO disk devices can be both added and removed from a running VM guest dynamically, without the need of a reboot.

VirtIO limitations:

- Disk caching:

When disks are exported to the VM guest with the cache enabled, the VxVM configuration changes may get cached on the KVM host and not be applied to the the disks. When disks are shared between more than one VM guest, such a configuration change is not visble from other VM guest systems than the one which made the change. To avoid potential configuration conflict, caching the host must be disabled (cache=no) while exporting the disks.

- SCSI Commands:
  SCSI devices which are presented as VirtIO devices to a VM guest support a limited subset of the SCSI command set. The KVM hypervisor blocks the restricted commands.
- PGR SCSI-3 Reservations:
  PGR SCSI-3 reservations are not supported on VirtIO devices. This limitation may be removed in future releases of Linux operating systems.
- DMP Fast Recovery with SCSI devices:
  DMP Fast Recovery bypasses the normal VirtIO read/write mechanism, performing SCSI commands directly against the device. If DMP Fast Recovery is used within the VM guest, caching in the host must be disabled (cache=none), to avoid data integrity issues.
- Thin Reclamation:
  Thin reclamation is not supported on VirtIO devices. The 'WRITE-SAME' command is blocked by the hypervisor. This limitation may be removed in future releases of Linux.
- Resizing devices:
  Linux does not support online disk re-sizing of VirtIO devices. To re-size a VirtIO device the VM guest must be fully shut down and re-started. Support for online re-sizing of block devices is under evaluation for Linux.
- Maximum number of devices:
  VirtIO currently has a per-guest limitation of 32 devices. This device limitation includes all VirtIO devices, such as network interfaces and block devices. The device limitation is a result of the current VirtIO implementation where each device acts as a separate PCI device.

Support for Kernel-based Virtual Machines (KVM) virtualization

Veritas Storage Foundation and High Availability Solutions (SFHA Solutions) products support various configurations in the Kernel-based Virtual Machine (KVM) environment. Veritas Storage Foundation High Availability Solutions 6.0.1 is certified on the Red Hat and SUSE distributions.

Storage Foundation and High Availability Solutions provide the following functionality for KVM guest virtual machines:

- Storage visibility
- Storage management
- Replication support
- High availability

The configurations profiled in the table below are the minimum required to achieve the storage and availability objectives listed. You can mix and match the use of SFHA Solutions products as needed to achieve the desired level of storage visibility, management, replication support, availability, and cluster failover for your KVM hosts and guest virtual machines.

Table 2-2 Storage Foundation and High Availability Solutions features in guest and host

Objective	Recommended SFHA Solutions product configuration
Storage visibility for KVM guest virtual machines	Dynamic Multi-Pathing (DMP) in the KVM guest virtual machines
Storage visibility for KVM hosts	DMP in the KVM hosts
Storage management features and replication support for KVM guest virtual machines	Storage Foundation (SF) in the KVM guest virtual machines
Advanced storage management features and replication support for KVM hosts	Storage Foundation Cluster File System (SFCFSHA) in the KVM hosts
End-to-end storage visibility in KVM hosts and guest virtual machines	DMP in the KVM host and guest virtual machines
Storage management features and replication support in the KVM guest virtual machines and storage visibility in in the KVM host	DMP in the KVM host and SF in the KVM guest virtual machines
Application monitoring and availability for KVM guest virtual machines	Symantec ApplicationHA in the KVM guest virtual machines
Virtual machine monitoring and failover for KVM hosts	Veritas Cluster Server (VCS) in the KVM hosts
Application failover for KVM guest virtual machines	VCS in the KVM guest virtual machines

Table 2-2 Storage Foundation and High Availability Solutions features in guest and host *(continued)*

Objective	Recommended SFHA Solutions product configuration
Application availability and virtual machine availability	Symantec Application HA in the KVM guest virtual machines and VCS in the KVM host
Application failover across KVM guest virtual machines and physical hosts	VCS in KVM guest virtual machines and KVM physical host machines

Note: Symantec ApplicationHA is supported in the Red Hat Enterprise Linux (RHEL) KVM environment only.

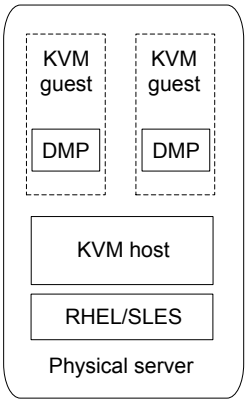
Each configuration has specific advantages and limitations.

Veritas Dynamic Multi-Pathing in the KVM guest virtualized machine

Veritas Dynamic Multi-Pathing (DMP) by Symantec can provide storage visibility in KVM guest virtualized machines. DMP in the KVM guest virtualized machine provides:

- Multi-pathing functionality for the operating system devices configured in the guest
- DMP metadevices (also known as DMP nodes) to represent all the device paths to the same physical LUN
- Support for enclosure-based naming
- Support for standard array types

Figure 2-2 Veritas Dynamic Multi-Pathing in the guest



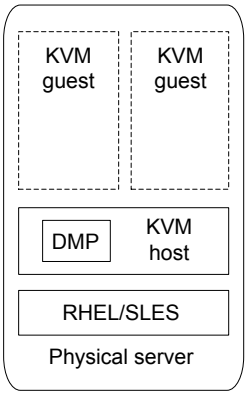
For more information on DMP features, see the *Veritas Dynamic Multi-Pathing Administrator's Guide*.

Veritas Dynamic Multi-Pathing in the KVM host

Veritas Dynamic Multi-Pathing (DMP) by Symantec can provide storage visibility in the KVM hosts. Using DMP in the KVM host enables:

- Centralized multi-pathing functionality
- Enables active/passive array high performance failover
- Centralized storage path management
- Fast proactive failover
- Event notification

Figure 2-3 Veritas Dynamic Multi-Pathing in the KVM host



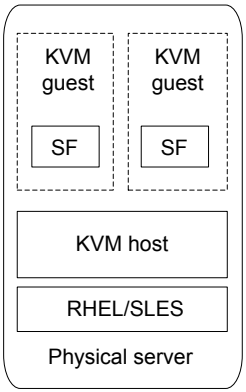
For more information on DMP features, see the *Veritas Dynamic Multi-Pathing Administrator's Guide*.

Veritas Storage Foundation in the virtualized guest machine

Veritas Storage Foundation (SF) by Symantec in the guest provides storage management functionality for KVM guest virtual machine resources. Veritas Storage Foundation enables you to manage KVM guest storage resources more easily by providing:

- Enhanced database performance
- Point-in-time copy features for data back-up, recovery, and processing
- Options for setting policies to optimize storage
- Methods for migrating data easily and reliably
- Replication support

Figure 2-4 Veritas Storage Foundation in the virtualized guest machine



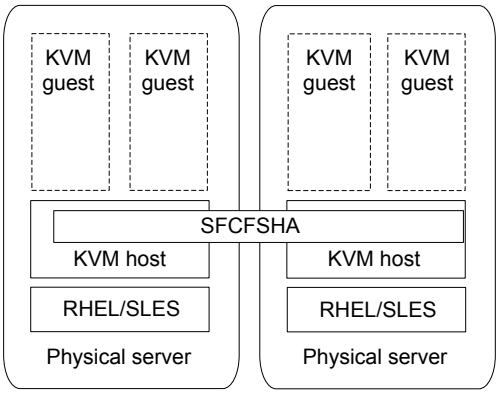
For more information on Veritas Storage Foundation features, see the *Veritas Storage™ Foundation Administrator's Guide*.

Veritas Storage Foundation Cluster File System High Availability in the KVM host

Veritas Storage Foundation Cluster File System High Availability (SFCFSHA) by Symantec provides advanced storage management functionality for the KVM host. SFCFSHA enables you to manage your KVM host storage resources more easily by providing:

- Enhanced database performance
- Point-in-time copy features for data back-up, recovery, and processing
- Options for setting policies to optimize storage
- Methods for migrating data easily and reliably
- Replication support
- High availability for virtual machines
- Simplified management of virtual machines

Figure 2-5 Veritas Storage Foundation Cluster File System High Availability in the KVM host



For more information on Storage Foundation features, see the *Veritas Storage Foundation™ Cluster File System High Availability Administrator's Guide*.

Veritas Dynamic Multi-Pathing in the KVM host and guest virtual machine

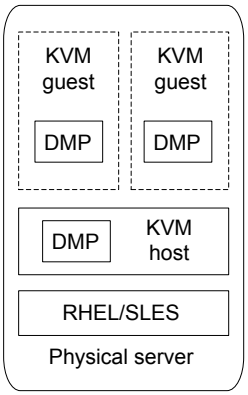
Veritas Dynamic Multi-Pathing (DMP) by Symantec can provide end-to-end storage visibility across both the KVM host and guest virtual machine. Using DMP in the KVM guest virtualized machine provides:

- Multi-pathing functionality for the operating system devices configured in the guest
- DMP metadevices (also known as DMP nodes) to represent all the device paths to the same physical LUN
- Support for enclosure-based naming
- Support for standard array types

Using DMP in the KVM host enables:

- Centralized multi-pathing functionality
- Enables active/passive array high performance failover
- Centralized storage path management
- Fast proactive failover
- Event notification

Figure 2-6 Veritas Dynamic Multi-Pathing in the KVM virtualized guest and the KVM host



For more information on DMP features, see the *Veritas Dynamic Multi-Pathing Administrator's Guide*.

Veritas Storage Foundation HA in the KVM guest virtual machine and Veritas Dynamic Multi-Pathing in the KVM host

Using Veritas Storage Foundation and High Availability (SFHA) by Symantec in the guest in combination with Dynamic Multi-Pathing (DMP) in the KVM host combines storage management functionality for KVM guest virtual machine resources and storage visibility in the KVM host.

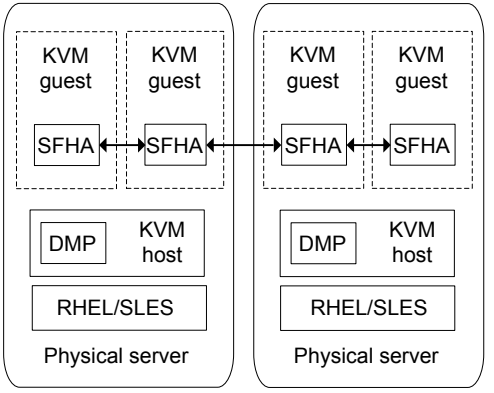
Using SFHA in the KVM guest provides:

- Enhanced database performance
- Point-in-time copy features for data back-up, recovery, and processing
- Options for setting policies to optimize storage
- Methods for migrating data easily and reliably
- Replication support
- High availability for applications running inside virtual machines

Using DMP in the host provides:

- Centralized multi-pathing functionality
- Fast proactive failover.
- Event notification

Figure 2-7 Veritas Storage Foundation HA in the KVM guest virtual machine and DMP in the KVM host



For more information on SFHA features, see the *Veritas Storage Foundation™ Cluster File System High Availability Administrator's Guide*.

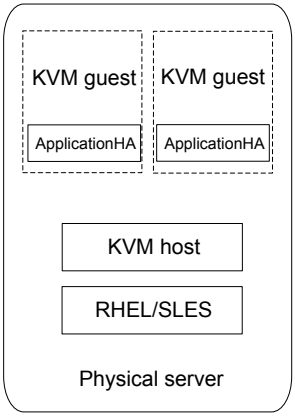
For more information on DMP features, see the *Veritas Dynamic Multi-Pathing Administrator's Guide*.

Symantec ApplicationHA in the KVM virtualized guest machine

Symantec ApplicationHA enables configuration of KVM virtualized guest resources for application failover. ApplicationHA provides the following for KVM virtualized guest machines:

- Full visibility and control over applications with the ability to start, stop, and monitor applications running inside virtual machines.
- Graded application fault-management responses such as:
  - Application restart
  - ApplicationHA-initiated, internal or soft reboot of a Virtual Machine
- Standardized way to manage applications using a single interface that is integrated with the Veritas Operations Manager (VOM) dashboard
- Specialized Application Maintenance mode, in which ApplicationHA enables you to intentionally take an application out of its purview for maintenance or troubleshooting

Figure 2-8 Symantec ApplicationHA in the virtualized guest machine



Note: ApplicationHA is supported only for Red Hat Enterprise Linux (RHEL) environments.

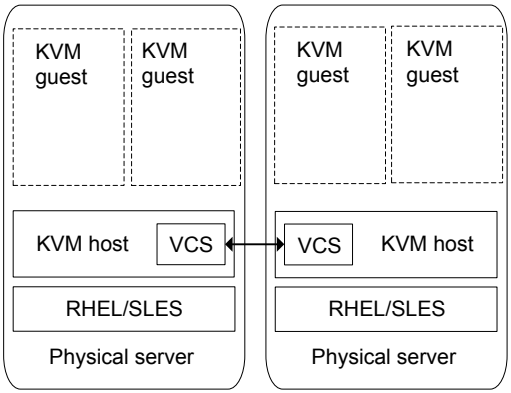
For more information on Symantec ApplicationHA features, see the *Symantec™ ApplicationHA User's Guide*.

Veritas Cluster Server in the KVM host

Veritas Cluster Server (VCS) by Symantec provides virtual machine monitoring and failover to another KVM host. VCS enables the following for KVM hosts:

- Connects multiple, independent systems into a management framework for increased availability.
- Enables nodes to cooperate at the software level to form a cluster.
- Links commodity hardware with intelligent software to provide application failover and control.
- Enables other nodes to take predefined actions when a monitored application fails, for instance to take over and bring up applications elsewhere in the cluster.

Figure 2-9 Veritas Cluster Server in the KVM host



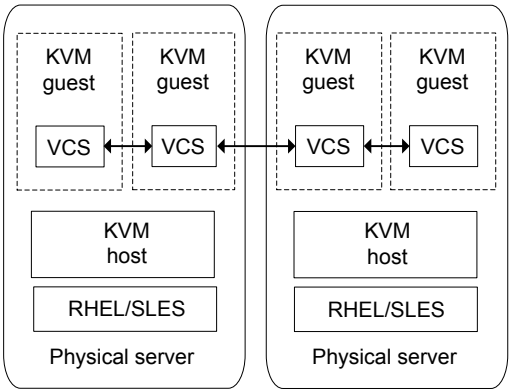
For more information on Veritas Cluster Server features, see the *Veritas Cluster Server Administrator's Guide*.

Veritas Cluster Server in the guest

Veritas Cluster Server (VCS) by Symantec provides application monitoring and failover to another KVM guest.

- Connects multiple, independent systems into a management framework for increased availability
- Enables nodes to cooperate at the software level to form a cluster
- Links commodity hardware with intelligent software to provide application failover and control
- Enables other nodes to take predefined actions when a monitored application fails, for instance to take over and bring up applications elsewhere in the cluster

Figure 2-10 Veritas Cluster Server in the guest



For more information on Veritas Cluster Server features, see the *Veritas Cluster Server Administrator's Guide*.

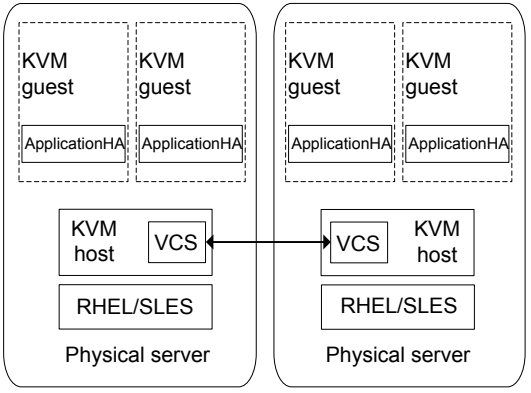
Symantec ApplicationHA in the guest and Veritas Cluster Server in the host

Using Symantec Application HA in the KVM virtualized guest in combination with Veritas Cluster Server (VCS) by Symantec in the KVM host provides the following:

- Full visibility and control over applications with the ability to start, stop, and monitor applications running inside virtual machines.
- High availability of the application as well as the virtual machine on which the application runs.
- Graded application fault-management responses such as:
  - Application restart
  - ApplicationHA-initiated, internal or soft reboot of a KVM virtualized guest machine
- VCS-initiated or hard reboot of virtual machine or failover of the KVM virtualized guest machine to another physical host
- Standardized way to manage applications using a single interface that is integrated with the Veritas Operations Manager (VOM) dashboard
- Specialized Application Maintenance mode, in which ApplicationHA enables you to intentionally take an application out of its purview for maintenance or troubleshooting
- VCS in the host enables virtual machine availability

- Application HA monitors the applications running inside the guest
- ApplicationHA configured in the guest restarts the application in case of application fault
- ApplicationHA can notify VCS running in the host to trigger a virtual machine failover

Figure 2-11 Symantec ApplicationHA in the guest and Veritas Cluster Server in the host



Note: ApplicationHA is supported only for Red Hat Enterprise Linux (RHEL) environments.

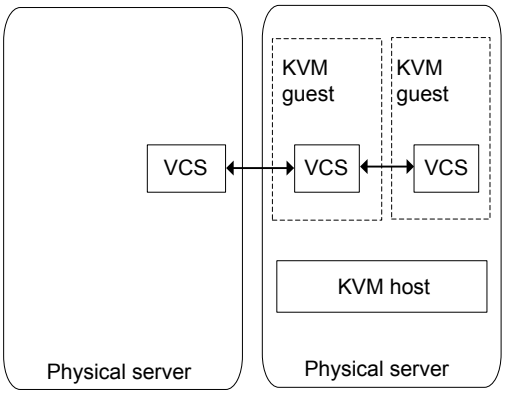
For more information on Symantec ApplicationHA features, see the *Symantec ApplicationHA User's Guide*.For more information on Veritas Cluster Server features, see the *Veritas Cluster Server Administrator's Guide*.

Veritas Cluster Server in a cluster across virtual machine guests and physical machines

Using Veritas Cluster Server (VCS) by Symantec in both guests and hosts enables an integrated solution for resource management across virtual machines and physical hosts. You can create a physical to virtual cluster combining VCS in a KVM guest together with VCS running on another physical host, enabling VCS to:

- Monitor applications running within the guest
- Fail the applications over to another physical host
- Failover an application running on a physical host to a VM virtualized guest machine

Figure 2-12 Veritas Cluster Server in a cluster across guests and physical machines



For more information on Storage Foundation features, see the *Veritas Cluster Server Administrator's Guide*.

KVM environment use cases supported by Storage Foundation and High Availability Solutions

Storage Foundation and High Availability (SFHA) Solutions products support the following Kernel-based Virtual Machine (KVM) environment use cases:

Table 2-3 SFHA Solutions product support for KVM environment use cases

Virtualization use case	Symantec solution	KVM technology	Implementation details
Server consolidation	SFHA or SCFSHA in the guest	Red Hat Enterprise Linux SUSE Linux Enterprise Server	How to run virtual machines as physical servers See "Server consolidation" on page 87.
Physical to virtual migration	SFHA or SFCFSHA in the guest and SF in the host	Red Hat Enterprise Linux SUSE Linux Enterprise Server	How to migrate data from physical to virtual environments safely and easily See "Physical to virtual migration" on page 90.

Table 2-3 SFHA Solutions product support for KVM environment use cases *(continued)*

Virtualization use case	Symantec solution	KVM technology	Implementation details
Simplified management	SFHA or SFCFSHA in the host	Red Hat Enterprise Linux SUSE Linux Enterprise Server	How to manage virtual machines using the same command set, storage namespace, and environment as in a non-virtual environment See "Simplified management" on page 95.
Application monitoring	ApplicationHA in the guest	Red Hat Enterprise Linux	How to manage application monitoring on virtual machines See ApplicationHA documentation.
Application failover	VCS or SFHA in the guest	Red Hat Enterprise Linux SUSE Linux Enterprise Server	How to manage application failover on virtual machines See "Veritas Cluster Server In a KVM Environment Architecture Summary" on page 104.
Virtual machine availability	VCS in the host	Red Hat Enterprise Linux SUSE Linux Enterprise Server	How to manage virtual machine failover See "VCS in host monitoring the Virtual Machine as a resource" on page 110.
Live Migration	SFCFSHA in the host	Red Hat Enterprise Linux SUSE Linux Enterprise Server	How to use features such as instant snapshots to contain boot images and manage them from a central location in the host See "About Live Migration" on page 111.

Note: Symantec ApplicationHA is supported in the RHEL KVM environment only.

Chapter 3

RedHat Enterprise Virtualization

This chapter includes the following topics:

- Understanding the RHEV environment
- Supported Veritas Cluster Server configurations for the Red Hat Enterprise Virtualization environment
- Red Hat Enterprise Virtualization environment use cases supported by Veritas Cluster Server

Understanding the RHEV environment

Red Hat Enterprize Virtualization consists of the following components:

- Red Hat Enterprise Virtualization Hypervisor:
  This is a thin hypervisor layer that is based on Kernel-based Virtual Machine (KVM). As KVM forms a core part of the Linux kernel, it proves to be a very efficient virtualization option.
- Agents and tools:
  These include bundled as well as application-specific agents, and Virtual Desktop Server Manager (VDSM) that runs in the hypervisor. Together, the agents and tools help you administer the virtual machines and the related network and storage.
- Red Hat Enterprise Virtualization platform management infrastructure:
  This provides the interface to view and manage all the system components, machines and images. This management infrastructure provides powerful search capabilities, resource management, live migration, and provisioning.

RHEV terminology

Table 3-1 RHEV terminology used in this document

Term	Definition
KVM	Kernel-based Virtual Machine
KVMGuest	VCS agent for managing virtual machines in a KVM or RHEV environment.
VM	Virtual machine created in a KVM or RHEV environment.
Host	The physical host on which the virtual machine is created or running.
PM	The physical machine running VCS.
PM-PM	VCS-supported configuration in which a cluster is formed between hosts, and which is mainly used to manage VM guests running inside them.
RHEV	Red Hat Enterprise Virtualization v 3.0
RHEV-M	Red Hat Enterprise Virtualization Manager, a centralized management console for managing the RHEV environment.
RHEL-H	Red Hat Enterprise Linux (RHEL) host that runs a complete version of RHEL 6.2, and is managed by RHEV-M.
RHEV-H	Red Hat Enterprise Virtualization - Hypervisor that has a minimal installation of Red Hat Enterprise Linux 6.2, to support the creation and operation of virtual machines.
VDSM	Virtual Desktop Server Manager. The VDSM service is used by RHEV-M to manage the RHEV-H and RHEL hosts.
REST API	Representational state transfer (REST) APIs
Data Center	A data center is a logical entity in a RHEV-M that defines the set of physical and logical resources used in a managed virtual environment, such as clusters of hosts, virtual machines, storage and networks
Clusters	This is a cluster in RHEV-M. A cluster is a collection of physical hosts that share the same storage domains and have the same type of CPU.
Storage Domain	This is the storage infrastructure in RHEV for creating and running virtual machines.

Table 3-1 RHEV terminology used in this document *(continued)*

Term	Definition
Data Domain	A type of storage domain that holds the disk image of all the virtual machines running in the system, operating system images, and data disks.
ISO Domain	This domain stores ISO files (or logical CDs) used to install and boot operating systems and applications for the virtual machines.

Supported Veritas Cluster Server configurations for the Red Hat Enterprise Virtualization environment

Veritas Cluster Server (VCS) by Symantec provides virtual machine monitoring and failover to another host in the Red Hat Enterprise Virtualization (RHEV) environment. VCS enables the following for RHEV hosts:

- Connects multiple, independent systems into a management framework for increased availability.
- Enables nodes to cooperate at the software level to form a cluster.
- Links commodity hardware with intelligent software to provide application failover and control.
- Enables other nodes to take predefined actions when a monitored application fails, for instance to take over and bring up applications elsewhere in the cluster.

Figure 3-1 Veritas Cluster Server in the RHEV host

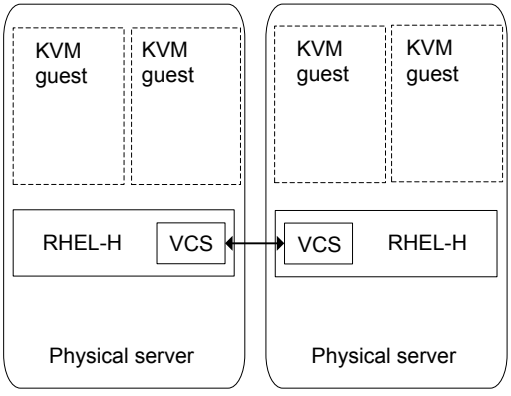
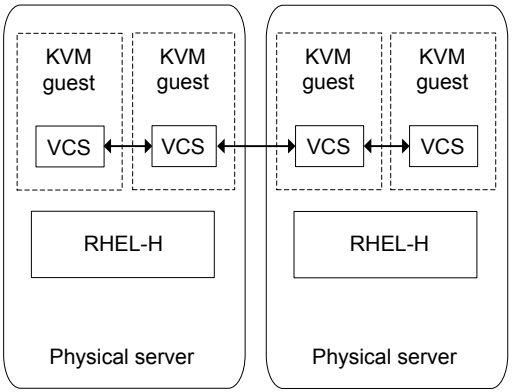


Figure 3-2 Veritas Cluster Server in the RHEV guest



For more information on Veritas Cluster Server features, see the *Veritas Cluster Server Administrator's Guide*.

Red Hat Enterprise Virtualization environment use cases supported by Veritas Cluster Server

Veritas Cluster Server (VCS) provides support for the following Red Hat Enterprise Virtualization (RHEV) environment use cases:

Table 3-2 VCS support for RHEV environment use cases

Virtualization use case	Symantec solution	Implementation details
Application failover	VCS in the guest	How to manage application failover on virtual machines See "Veritas Cluster Server In a KVM Environment Architecture Summary" on page 104.
Virtual machine availability	VCS in the host	How to manage virtual machine failover See "VCS in host monitoring the Virtual Machine as a resource" on page 110.

Chapter 4

Virtual to virtual clustering and failover

This chapter includes the following topics:

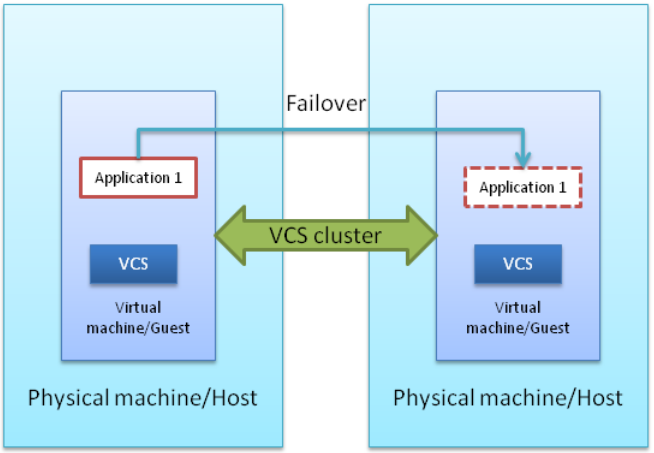
- Virtual to virtual clustering and failover
- Virtual to virtual clustering options supported by Veritas Cluster Server

Virtual to virtual clustering and failover

When you run VCS in multiple guest virtual machines, you can create guest-to-guest (also called virtual-to-virtual) clusters. You can use VCS to monitor individual applications running inside each guest. In case of application failure, you can fail over the application to another guest virtual machine in the virtual-to-virtual cluster.

The following figure illustrates a sample in-guest VCS deployment in one virtual machine each across two physical hosts.

Figure 4-1 VCS in-guest clustering



The virtual machines in the cluster can either be on the same physical host or on different physical hosts. VCS is installed in the virtual machines and creates a cluster. This is just like the cluster that VCS creates among physical systems. The cluster monitors the applications and services that run inside the virtual machines. Any faulted application or service is failed over to another virtual machine in the cluster.

To ensure application failover, application data must reside on storage shared by member virtual machines within the cluster.

Note: In this configuration, since VCS runs inside a virtual machine, VCS cannot fail over the virtual machine itself.

Virtual to virtual clustering options supported by Veritas Cluster Server

Veritas Cluster Server (VCS) provides virtual to virtual clustering (in-guest) support for the following Linux virtualization environments:

Table 4-1 VCS support for virtual to virtual clustering in Linux virtualization environments

Linux virtualization technology	Implementation details
Red Hat Enterprise Virtualization (RHEV)	Configuring VCS for virtual to virtual clustering in RHEV environments See "Overview of Red Hat Enterprise Virtualization (RHEV)" on page 114.
Microsoft Hyper-V	Configuring VCS for virtual to virtual clustering in Microsoft Hyper-V environments See " Overview of Microsoft Hyper-V" on page 118.
Oracle Virtual Machine (OVM)	Configuring VCS for virtual to virtual clustering in OVM environments See "Overview of Oracle Virtual Machine (OVM)" on page 121.

Section 2

Implementing a basic KVM environment

- Chapter 5. Getting started with basic KVM
- Chapter 6. Configuring KVM resources

Chapter 5

Getting started with basic KVM

This chapter includes the following topics:

- About setting up KVM with Veritas Storage Foundation and High Availability Solutions
- VCS system requirements for KVM-supported RHEV configurations
- Limitations and unsupported KVM features
- Creating and launching a KVM
- Setting up a KVM guest
- Installing and configuring storage solutions in the KVM guest
- Installing and configuring storage solutions in the KVM host
- Installing and configuring Veritas Cluster Server for Virtual Machine availability and application availability
- Installing and configuring ApplicationHA for application availability
- Additional documentation

About setting up KVM with Veritas Storage Foundation and High Availability Solutions

Before setting up your virtual environment, verify your planned configuration will meet the system requirements, licensing and other considerations for installation with Veritas Storage Foundation and High Availability (SFHA) Solutions products.

- Licensing: customers running Veritas Storage Foundation or Veritas Storage Foundation Cluster File System in a KVM environment are entitled to use an unlimited number of guests on each licensed server or CPU.
- Red Hat Enterprise Linux system requirements: see Table 5-1
- SuSE Linux Enterprise Server system requirements: see Table 5-2
- Symantec product requirements: see Table 5-3
- *Release Notes*: each Veritas product contains last minute news and important details for each product, including updates to system requirements and supported software. Review the Release Notes for the latest information before you start installing the product.
  The product documentation is available on the Web at the following location:
  https://sort.symantec.com/documents

Table 5-1 Red Hat Enterprise Linux system requirements

Supported architecture	■ Intel 64 ■ AMD64
Minimum system requirements	■ 6GB free disk space ■ 2GB of RAM
Recommended system requirements	■ 6GB plus the required disk space recommended by the guest operating system per guest. For most operating systems more than 6GB of disk space is recommended ■ One processor core or hyper-thread for each virtualized CPU and one for the host ■ 2GB of RAM plus additional RAM for virtualized guests
Red Hat documentation for more information	http://www.redhat.com/virtualization/rhev/server/library/

Table 5-2 SuSE Linux Enterprise Server system requirements

Supported architecture	■ Intel 64 ■ AMD64
Minimum system requirements	■ 6GB free disk space ■ 2GB of RAM

Table 5-2 SuSE Linux Enterprise Server system requirements *(continued)*

Recommended system requirements	■ 6GB plus the required disk space recommended by the guest operating system per guest. For most operating systems more than 6GB of disk space is recommended ■ One processor core or hyper-thread for each virtualized CPU and one for the host ■ 2GB of RAM plus additional RAM for virtualized guests
SUSE documentation for more information	http://www.suse.com/documentation/sles11/book_kvm/?page=/documentation/sles11/book_kvm/data/book_kvm.html

Table 5-3 Symantec product requirements

Hardware	http://www.symantec.com/docs/TECH170013
Software	■ Veritas Dynamic Multi-pathing 6.0.1 Used for storage visibility on KVM hosts and guest virtual machines ■ Veritas Storage Foundation 6.0.1 Used for storage management on KVM hosts and guest virtual machines ■ Veritas Storage Foundation HA 6.0.1 Used for storage management and clustering on KVM hosts and guest virtual machines ■ Storage Foundation Cluster File System High Availability 6.0.1 Used for storage management and clustering multiple KVM hosts to enable live migration of guest virtual machines ■ Veritas Cluster Server 6.0.1 Used for virtual machine monitoring and failover ■ Symantec ApplicationHA 6.0 Used for application monitoring and availability
Storage	■ Shared storage for holding the guest image. (VM failover) ■ Shared storage for holding the application data. (Application failover)
Networking	■ Configure the guest for communication over the public network ■ Setup virtual interfaces for private communication.

Table 5-3 Symantec product requirements *(continued)*

Documentation: see the product release notes to for the most current system requirements, limitations, and known issues:	■ *Veritas Dynamic Multi-Pathing Release Notes* ■ *Veritas Storage Foundation Release Notes* ■ *Veritas Storage Foundation HA Release Notes* ■ *Veritas Storage Foundation Cluster File System HA Release Notes* ■ *Veritas Cluster Server HA Release Notes* ■ *Symantec ApplicationHA Release Notes* ■ Symantec Operations Readiness Tools: https://sort.symantec.com/documents ■ Storage Foundation DocCentral Site: http://sfdoccentral.symantec.com/

Table 5-4 VCS system requirements for KVM-supported Red Hat Enterprise Linux (RHEL) configurations

VCS version	6.0.1
Supported OS version in host	RHEL 6 Update 1, Update 2
Supported OS in VM guest	RHEL 5 Update 4, Update5, Update 6, Update 7, Update 8 RHEL 6 Update 1, Update 2
Hardware requirement	Full virtualization-enabled CPU

Table 5-5 VCS system requirements for KVM-supported SUSE Linux Enterprise Server (SLES) configurations

VCS version	6.0.1
Supported OS version in host	SLES 11 SP2 x86_64
Supported OS in VM guest	SLES 11 SP2
Hardware requirement	Full virtualization-enabled CPU

See "Additional documentation" on page 60.

VCS system requirements for KVM-supported RHEV configurations

The following table list the software requirements to run Veritas Cluster Server (VCS) in-guest in the Red Hat Enterprise Virtualization (RHEV) environment:

Table 5-6 VCS system requirements for KVM-supported RHEV configurations

Supported OS versions in physical hosts	Supported OS versions in virtual machines	Hardware requirement
Red Hat Enterprise Linux 6.2, 6.3 Red Hat Enterprise Virtualization – Hypervisor 3.0, 3.1	RHEL 5 Update 5, 6, 7, 8, 9 RHEL 6 Update 1, 2, 3	Full virtualization-enabled CPU

Note: Before configuring VCS inside virtual machine for virtual to virtual clustering, apply the LLT P-patch: https://sort.symantec.com/patch/detail/7695. This resolve the LLT port failure with the following error message: `device or resource busy`.

Limitations and unsupported KVM features

DiskReservation agent cannot work with disks exported over a VirtIO bus.

For more information on limitations and known issues, see the Veritas Cluster Server (VCS) 6.0.1 Release Notes for Linux.

For KVM related limitations, see the Virtualization technology provider (RHEL/SLES) release notes.

Creating and launching a KVM

KVM is available as part of Red Hat Enterprise Linux and also as a separate bare-metal stand-alone hypervisor, Red Hat Enterprise Virtualization Hypervisor (RHEV-H). Management for KVM is either provided through the Red Hat Enterprise Virtualization Manager (RHEV-M) or through separate RPMs that can be downloaded into the standard RHEL installation.

KVM is available as part of SUSE Linux Enterprise Server (SLES). Management for KVM is provided through SLES or through separate RPMs that can be downloaded into the standard SLES installation.

The virt-manager tool provides a very simple, easy-to-use and intuitive GUI interface for all virtual machine operations, along with virt-viewer. A command line alternative, “virsh”, also provides a shell that can be used to create and manage virtual machines using a rich set of commands. The features provided by these tools include taking snapshots of virtual machines, creating virtual networks and live migration of virtual machines to another KVM host.

Once you have configured the required hardware setup:

- Install KVM on the target systems.
- Create and launch the required KVM virtual machines.
- Proceed to install the required SFHA product on the guest or host:
  See "Installing and configuring storage solutions in the KVM guest" on page 53.
  See "Installing and configuring storage solutions in the KVM host" on page 55.
  See "Installing and configuring Veritas Cluster Server for Virtual Machine availability and application availability" on page 56.

For RHEL 6, Update 1, 2 installation information:

http://www.redhat.com/virtualization/rhev/server/library/

For a full set of features and capabilities, please refer to the Red Hat documentation.

For SLES11SP2 installation information:

http://www.suse.com/documentation/sles11

For a full set of features and capabilities, please refer to the SUSE documentation.

See "Additional documentation" on page 60.

Setting up a KVM guest

Following is a high-level overview of the steps required for setting up KVM. For detailed instructions, refer to the applicable Linux documentation.

To Set up a KVM guest

1. Before creating KVM guests, ensure that CPU and memory resources are available to create KVM guests on all nodes in the cluster.
2. Make sure that the required KVM packages are installed on the hosts.
3. Make sure that the service libvirtd is running on the hosts where KVM guests are to be created.
4. Create KVM guests. For network configuration, refer to the *Network configuration for VM-VM cluster* in Appendix A..
5. Install the operating system in the KVM guests.
6. Repeat the above steps for all KVM guests that you want to be a part of the cluster.

7 Install VCS on all the KVM guests. For information about installing VCS, refer to the *Veritas Cluster Server Installation Guide.*

8 Configure the VCS resources that you want VCS to manage. For more information, refer to the VCS documentation.

See "Network configuration for VM-VM cluster" on page 71.

Installing and configuring storage solutions in the KVM guest

To set up a guest in KVM environment with Storage Foundation and High Availability (SFHA) Solutions after installing KVM:

- Install the SFHA Solutions product on the required KVM guest virtual machines.
- Configure the SFHA Solutions product on the required KVM guest virtual machines.
- For SFHA Solutions product installation information:
  - *Veritas Dynamic Multi-Pathing Installation Guide*
  - *Veritas Storage Foundation Installation Guide*
  - *Veritas Storage Foundation High Availability Installation Guide*
  - *Veritas Storage Foundation Cluster File System High Availability Installation Guide*
  - See "Additional documentation" on page 60.

The steps above apply for the following configurations:

- Dynamic Multi-pathing in the guest
- Storage Foundation in the guest
- Storage Foundation High Availability in the guest
- Storage Foundation Cluster File System in the guest

Figure 5-1 Dynamic Multi-pathing in the guest

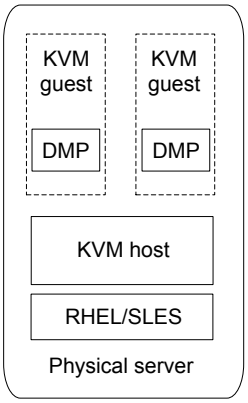


Figure 5-2 Storage Foundation in the guest

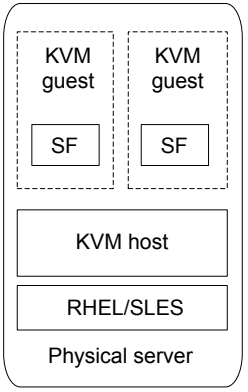


Figure 5-3 Storage Foundation High Availability in the guest

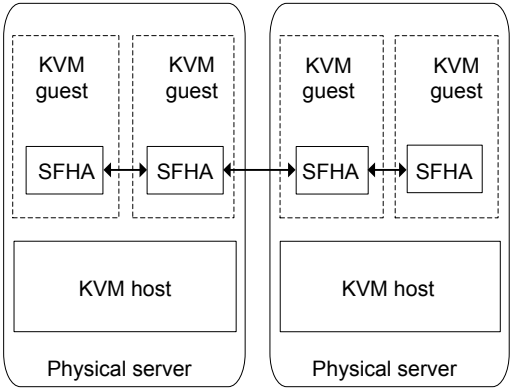
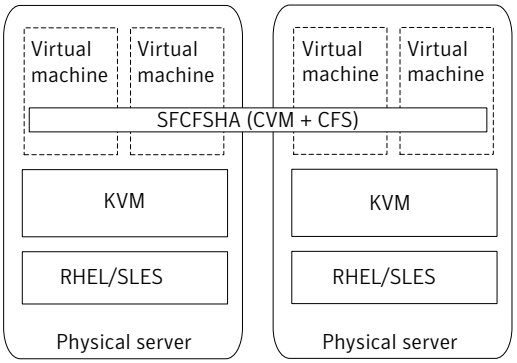


Figure 5-4 Storage Foundation Cluster File System in the guest



SFCFSHA in host

Installing and configuring storage solutions in the KVM host

To set up a host in KVM environment with Storage Foundation and High Availability (SFHA) Solutions after installing KVM:

- Install the Storage Foundation and High Availability (SFHA) Solutions product on the required KVM host.
- Configure the SFHA Solutions product on the required KVM host.
- For SFHA Solutions product installation information:
  - *Veritas Dynamic Multi-Pathing Installation Guide*
  - *Veritas Storage Foundation Installation Guide*
  - *Veritas Storage Foundation High Availability Installation Guide*
  - *Veritas Storage Foundation for Cluster Server High Availability Installation Guide*
  - See "Additional documentation" on page 60.

The steps above apply for the following configurations:

- Dynamic Multi-pathing in the host
- Storage Foundation for Cluster File System in the guest

Figure 5-5 Dynamic Multi-pathing in the host

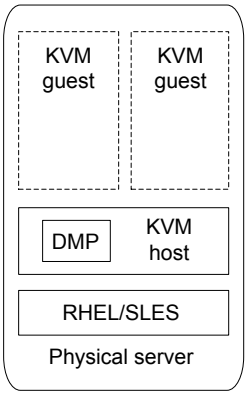
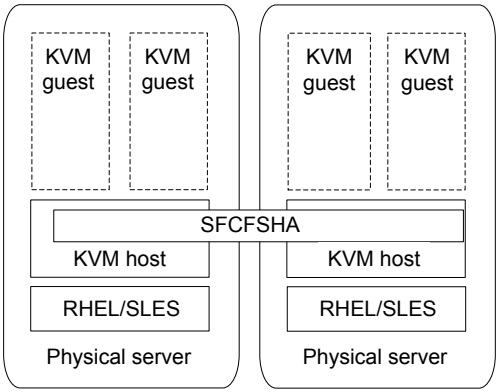


Figure 5-6 Storage Foundation for Cluster File System in the host



Installing and configuring Veritas Cluster Server for Virtual Machine availability and application availability

To set up Veritas Cluster Server (VCS) in a KVM environment:

- Install VCS.
- Configure VCS.
- No additional VCS configuration is required to make it work inside the guest, provided the host as well as the network are configured.
  See the See "Network configuration for VM-VM cluster" on page 71.

- For installation information:
  Veritas Cluster Server Installation Guide
  See "Additional documentation" on page 60.

The steps above apply for the following configurations:

- VCS in the KVM host
- VCS in the KVM guest virtual machine
- VCS in the KVM host and ApplicationHA in the KVM guest virtual machine
- VCS in a cluster across guests and physical machines

Figure 5-7 VCS in the KVM host

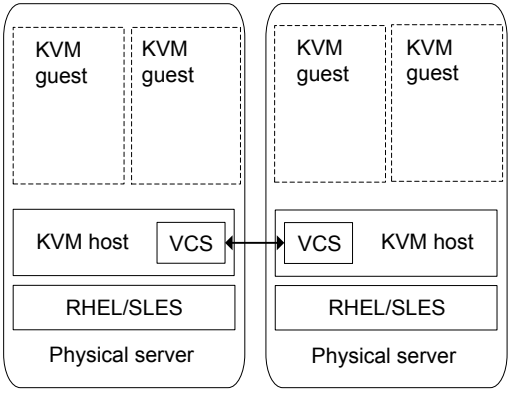


Figure 5-8 VCS in the KVM guest virtual machine

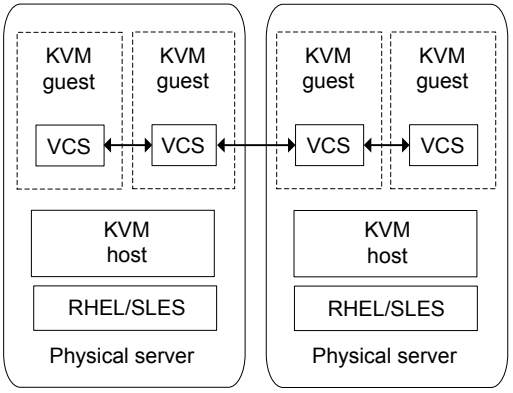


Figure 5-9 VCS in the KVM host and ApplicationHA in the KVM guest virtual machine

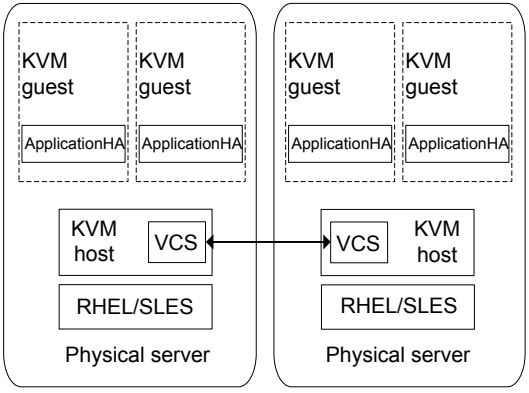
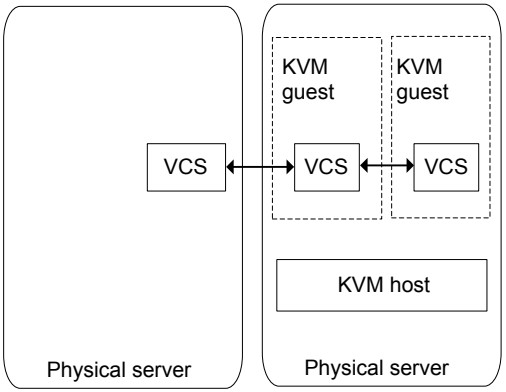


Figure 5-10 VCS in a cluster across guests and physical machines



How Veritas Cluster Server (VCS) manages Virtual Machine (VM) guests

High-level overview of how VCS manages VM guests.

- Physical machines form a cluster with VCS installed on them.
  For information about installing VCS, see the *Veritas Cluster Server Installation Guide*.
- CPU and memory resources are made available to create VM guests on all nodes in the cluster.
- VCS is installed on all the hosts to manage the VM guest.
- The operating system is installed on the VM guest on any one host.

Note: The VM guest can be created on an image file or on a shared raw disk, provided the disk names are persistent across all the physical hosts.

- The VM guest is configured as a KVMGuest resource in VCS.

For detailed instructions on creating and configuring a VM guest, see the installation section in the Red Hat Enterprise Linux (RHEL) or SUSE Linux Enterprise Server (SLES) virtualization documentation.

To configure a VM guest for a physical machine to physical machine (PM-PM) configuration, the following conditions apply:

- You must configure a VM guest on one node with operating system installed on a shared storage accessible to all the VCS cluster nodes.
- Ensure that the image file resides on the shared storage so that the virtual machines can fail over across cluster nodes.
- You can configure the first VM guest using the standard installation procedure. See "Installing and configuring storage solutions in the KVM guest" on page 53.

Bundled agents are included with VCS for managing many applications. The KVMGuest agent is included and can be used to manage and provide high availability for KVM guests. For information on KVMGuest agent attributes, resource dependency and agent function, refer to the *Veritas Cluster Server Bundled Agents Reference Guide*.

Installing and configuring ApplicationHA for application availability

To set up Symantec ApplicationHA in KVM environment:

- Install ApplicationHA.
- Configure ApplicationHA.
- For installation information:
  Symantec ApplicationHA Installation Guide
  See "Additional documentation" on page 60.

The steps above apply for the following guest configurations:

- ApplicationHA in the KVM guest virtual machine
- VCS in the KVM host and ApplicationHA in the KVM guest virtual machine

Figure 5-11 ApplicationHA in the KVM guest virtual machine

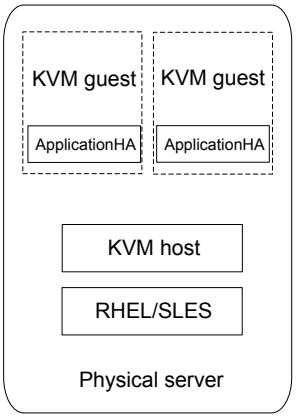
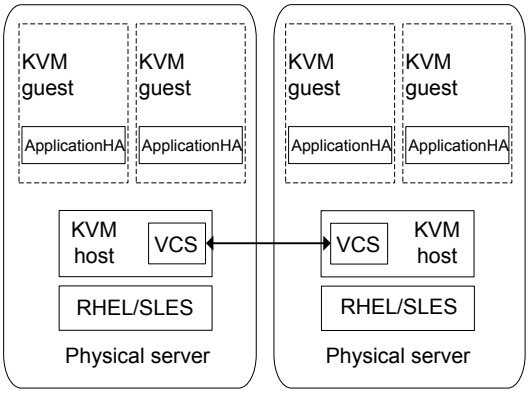


Figure 5-12 VCS in the KVM host and ApplicationHA in the KVM guest virtual machine



Additional documentation

For Red Hat documentation:

- Red Hat Enterprise Linux (RHEL):
  http://www.redhat.com/virtualization/rhev/server/library/
- KVM Whitepaper:
  http://www.redhat.com/resourcelibrary/whitepapers/doc-kvm
- KVM Open source Project Site:
  http://www.linux-kvm.org/page/Main_Page

For SUSE documentation:

- SUSE Linux Enterprise Server (SLES):
  http://www.suse.com/documentation/sles11/book_kvm/?page=/documentation/sles11/book_kvm/data/book_kvm.html

For Symantec product installation and configuration information:

- *Veritas Dynamic Multi-Pathing Installation Guide*
- *Veritas Storage Foundation Installation Guide*
- *Veritas Storage Foundation High Availability Installation Guide*
- *Veritas Storage Foundation Cluster File System High Availability Installation Guide*
- *Veritas Cluster Server High Availability Installation Guide*
- *Veritas Cluster Server Bundled Agents Reference Guide*
- *Symantec ApplicationHA Installation Guide*

To locate Symantec product guides:

- Symantec Operations Readiness Tools:
  https://sort.symantec.com/documents
- Storage Foundation DocCentral Site:
  http://sfdoccentral.symantec.com/

Chapter 6

Configuring KVM resources

This chapter includes the following topics:

- About KVM resources
- Configuring storage
- Configuring networking

About KVM resources

After installing KVM and SFHA products and creating the virtual machines, you can configure your KVM resources to optimize your environment. Configuration processes vary depending on the SFHA solution you want to configure:

- If you are using Veritas Dynamic Multi-Pathing (DMP), Veritas Storage Foundation (SF), Veritas Storage Foundation HA (SFHA), or Veritas Storage Foundation Cluster File System HA (SFCFSHA) in your guests or hosts, you can optimize your storage for visibility and convenient management.
  See "Configuring storage" on page 62.
- If you are using Veritas Cluster Server (VCS), Veritas Storage Foundation HA (SFHA), or Veritas Storage Foundation Cluster File System HA (SFCFSHA) in your guests or hosts, you can optimize your network to make your KVM resources highly available.
  See "Configuring networking" on page 68.

Configuring storage

Veritas Storage Foundation and High Availability Solutions enable you to map and manage your storage more efficiently whether you have a guest or host solution.

Consistent storage mapping in the KVM environment

Managing storage in the KVM environment requires consistent mapping. Storage which is presented to the guest either using the para-virtualized VirtIO drivers, or the fully virtualized IDE emulation, needs to be mapped from the host to the guest. Due to the volatile nature of the device naming used in Linux, care must be taken when mapping storage from the host to the guest. In Linux, the device names are based on enumeration order which can change when systems are rebooted.

Consistent mapping can be achieved by using:

- DMP meta-device
- Mapping devices using device ID
- Mapping devices using paths
- Mapping devices using volumes
- Linux `udev` device sym-links.

Avoid using disk labels when mapping storage to a guest. Disk labels can be modified by a guest and are not guaranteed.

In clustered environments, Active-Passive DMP devices cannot be mapped directly to a guest.

Mapping devices to the guest

Non-persistent mappings can be made using 'virsh attach-device'. The non-persistent mappings can be made persistent by redefining the KVM guests using 'virsh dumpxml *domain*' followed by 'virsh define *domain*'. Alternatively, persistent mappings can be created when a virtual machine is rebooted, these non-persistent mappings are lost. Persistent mappings can be created on the host using either 'virt-manager' or by modifying the guests XML configuration using 'virsh edit <domain>'.

The device links created in the directory " /dev/disk/by-path" should be consistent or if possible identical across all the physical hosts. Using different device links can cause issues with Live-Migration or VCS KVM Agent failover operations.

In the following examples,using 'virsh attach-disk'.

Mapping DMP meta-devices

Consistent mapping can be achieved from the host to the guest by using the Persistent Naming feature of DMP.

Running DMP in the host has other practical benefits:

- Multi-path device can be exported as a single device. This makes managing mapping easier, and helps alleviate the 32 device limit, imposed by the VirtIO driver.
- Path failover can be managed efficiently in the host, taking full advantage of the Event Source daemon to proactively monitor paths.
- When Veritas Storage Foundation and High Availability Solutions products are installed in the guest, the 'Persistent Naming' feature provides consistent naming of supported devices from the guest through the host to the array. The User Defined Names feature, or UDN, allows DMP virtual devices to have custom assigned names.

To map a DMP meta-device to a guest

1 Map the device to the guest. In this example the dmp device *xiv0_8614* is mapped to *guest_1*.

```
# virsh attach-disk guest_1 /dev/vx/dmp/xiv0_8614 vdb
```

2 The mapping can be made persistent by redefining the guest.

```
# virsh dumpxml guest_1 > /tmp/guest_1.xml
# virsh define /tmp/guest_1.xml
```

Consistent naming across KVM Hosts

While enclosure based naming (EBN) provides persistent naming for a single node, it does not guarantee consistent naming across nodes in a cluster. The User Defined Names (UDN) feature of DMP allows DMP devices to be given both persistent and consistent names across multiple hosts. When using User Defined Names, a template file is created on a host, which maps the serial number of the enclosure and device to unique device name. User Defined Names can be manually selected, which can help make mappings easier to manage.

To create consistent naming across hosts

1 Create the User Defined Names template file.

```
# /etc/vx/bin/vxgetdmpnames enclosure=3pardata0 > /tmp/user_defined_names
# cat /tmp/user_defined_names
enclosure vendor=3PARdat product=VV serial=1628 name=3pardata0
 dmpnode serial=2AC00008065C name=3pardata0_1
 dmpnode serial=2AC00002065C name=3pardata0_2
 dmpnode serial=2AC00003065C name=3pardata0_3
 dmpnode serial=2AC00004065C name=3pardata0_4
```

2 If necessary, rename the devices. In this example, the DMP devices are named using the name of the guest they are to be mapped to.

```
# cat /dmp/user_defined_names
enclosure vendor=3PARdat product=VV serial=1628 name=3pardata0
         dmpnode serial=2AC00008065C name=guest1_1
         dmpnode serial=2AC00002065C name=guest1_2
         dmpnode serial=2AC00003065C name=guest2_1
         dmpnode serial=2AC00004065C name=guest2_2
```

3 Apply the user-defined-names to this node, and all other hosts.

```
# vxddladm assign names file=/tmp/user_defined_names
```

4 Verify the user defined names have been applied.

```
# vxdmpadm getdmpnode enclosure=3pardata0
NAME         STATE     ENCLR-TYPE  PATHS  ENBL  DSBL  ENCLR-NAME
==========================================================================
guest_1_1   ENABLED   3PARDATA    2      2     0     3pardata0
guest_1_2   ENABLED   3PARDATA    2      2     0     3pardata0
guest_2_1   ENABLED   3PARDATA    2      2     0     3pardata0
guest_2_2   ENABLED   3PARDATA    2      2     0     3pardata0
```

Mapping devices using paths

Mapping can be achieved using device ID: /dev/disk/by-path/

These links use the persistent properties of a path. For fibre channel devices, the sym-link name is composed of the bus identifier, the WWN of the target, followed by the LUN identifier. A device will have an entry for each path to the device. In environments where multi-pathing is to be performed in the guest, make a mapping for each path for the device.

In the following example both paths to device *sdd* are mapped to *guest_3*.

To map a path to a guest

1 Identify the devices to map to the guest. Obtain the device IDs.

```
# udevadm info -q symlink --name sdd | cut -d\  -f 3
disk/by-id/scsi-200173800013420cd
```

In multi-path environments the device ID can be used to find all paths to the device.

```
# udevadm info --export-db |grep disk/by-id/scsi-200173800013420cd\  \
| cut -d\  -f 4
/dev/disk/by-path/pci-0000:0b:00.0-fc-0x5001738001340160:0x000000
/dev/disk/by-path/pci-0000:0c:00.0-fc-0x5001738001340161:0x000000
```

2 Map the device to the guest using the path using the device path.

```
# virsh attach-disk guest_3  \
/dev/disk/by-path/pci-0000:0b:00.0-fc-0x5001738001340160:0x000000 vdb
Disk attached successfully
# virsh attach-disk guest_3  \
/dev/disk/by-path/pci-0000:0c:00.0-fc-0x5001738001340161:0x000000 vdc
Disk attached successfully
```

3 Make the mapping persistent by re-defining the guest.

```
# virsh dumpxml guest_3 > /tmp/guest_3.xml
# virsh define /tmp/guest_3.xml
```

Mapping devices using volumes

Mapping can be achieved by using Veritas Volume Manager volumes (VXVM volumes).

For more about mapping a VxVM volume to a guest:

See “Simplified management” on page 95.

Resizing devices

Red Hat Linux Enterprise (RHEL) 6.1 does not support online disk re-sizing of VirtIO devices. To re-size a VirtIO device, the guest must fully shut down and re-started. Support for online re-sizing of block devices is under evaluation for RHEL 6.2.

You can use the following methods to resize the devices.

To grow devices

1. Grow the storage.
   - If the storage device is a VxVM Volume, re-size the volume.
   - If the storage device is a LUN from a storage array, re-size the device on the array.
2. Update the size of the disk device in the host.
   - Stop all virtual machines using the storage device.
   - If the device is a LUN from a storage array, issue 'blockdev --rereadpt <device>' to update the size of the device.
   - Restart the virtual machines.
3. Update the size of the storage device in the guest .
   - If VxVM is managing the storage in the guest, use `vxdisk resize`.
   - If VxVM is not managing the storage in the guest, see the appropriate documentation.

To shrink devices

1. Update the size of the disk device in the guest.
   - If VxVM is managing the device in the guest, if necessary, first use the vxresize utility to shrink any file systems and volumes which are using the device. Use `vxdisk resize` *`access_name`* `length=`*`new_size`* to update the size of the public region of the device.
   - If VxVM is not managing the storage in the guest, see the appropriate documentation.
2. Shrink the storage in the guest.
   - If the device is a VxVM volume, shrink the volume with the vxassist utility.
   - If the device is a LUN from a storage array, shrink the device on storage array.
3. Update the size of the disk device in the host.
   - Stop the guests which are using the devices.
   - If the device is a LUN from a storage array, use the `blockdev --rereadpt device` command.
4. Start the guests.

Configuring networking

You must configure a network for the host and KVM guest to enable Veritas Storage Foundation and High Availability Solutions to provide:

- Application failover
- Virtual machine availability

Bridge network configuration

The bridge network configuration can be performed in two parts:

- Configuring host network
- Configuring guest network

Host network configuration

The libvirtd service creates a default bridge virbr0 which is a NAT'ed private network. It allocates private IPs from the network 192.168.122.0, to the guests using virbr0 for networking. If the guests are required to communicate on the public network of the host machines, then a bridge must be configured. This bridge can be created using the following steps:

1. Create a new interface file with the name `ifcfg-br0` in `/etc/sysconfig/network-scripts/` location where all the other interface configuration files are present. Its contents are as follows:

   ```
   DEVICE=br0
   Type=Bridge
   BOOTPROTO=dhcp
   ONBOOT=yes
   ```

2. Add the physical interface to the bridge using the following command.

   ```
   # brctl addif eth0 br0
   ```

   This adds the physical interface that the guests shares with the br0 bridge created in the previous step.

3. Verify that your eth0 was added to the br0 bridge using the `brctl show` command.

   ```
   # brctl show
   ```

   The output must look similar to the following:

```
bridge name     bridge id               STP enabled     interfaces
virbr0          8000.000000000000       yes
br0             8000.0019b97ec863       yes             eth0
```

4. The eth0 network configuration must be changed. The ifcfg-eth0 script is already present.
5. Edit the file and add a line **BRIDGE=br0**, so that the contents of the configuration file look like the following example:

```
DEVICE=eth0
BRIDGE=br0
BOOTPROTO=none
HWADDR=00:19:b9:7e:c8:63
ONBOOT=yes
TYPE=Ethernet
USERCTL=no
IPV6INIT=no
PEERDNS=yes
NM_CONTROLLED=no
```

6. Restart the network services to bring all the network configuration changes into effect.

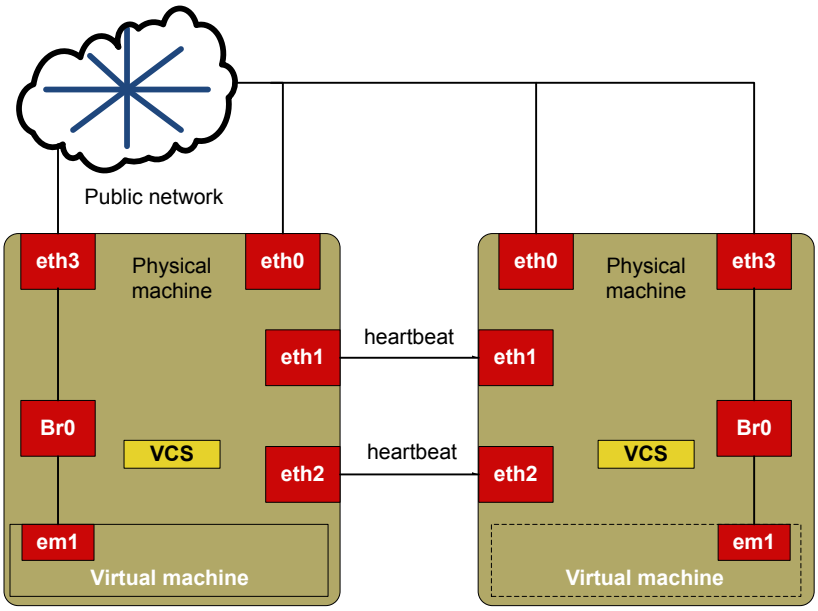
Configuring guest network

Refer to the virtualiztion-related Linux documentation for instructions on configuring guest network.

Network configuration for VCS cluster across physical machines (PM-PM)

The network configuration and storage of the hosts is similar to the VCS cluster configurations. For configuration-related information, refer to the *Veritas Cluster Server Installation Guide*. However, you must set up a private link and a shared storage between the physical hosts on which the VM guests are configured.

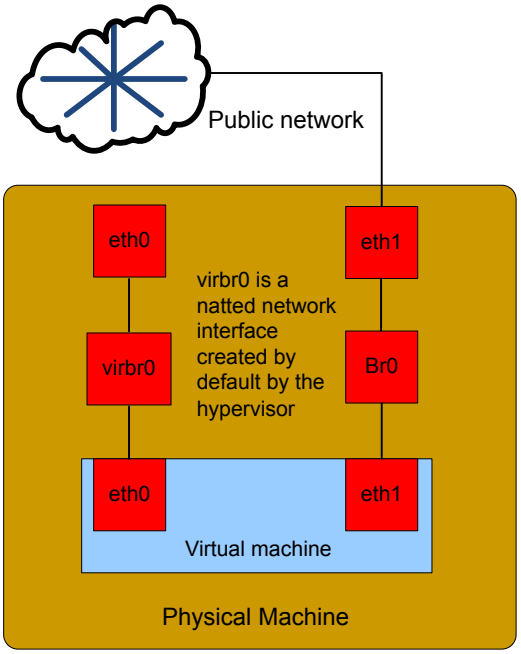
Figure 6-1



Standard bridge configuration

The standard bridge configuration is a generic network configuration for bridge networking.

Figure 6-2 Standard bridge configuration

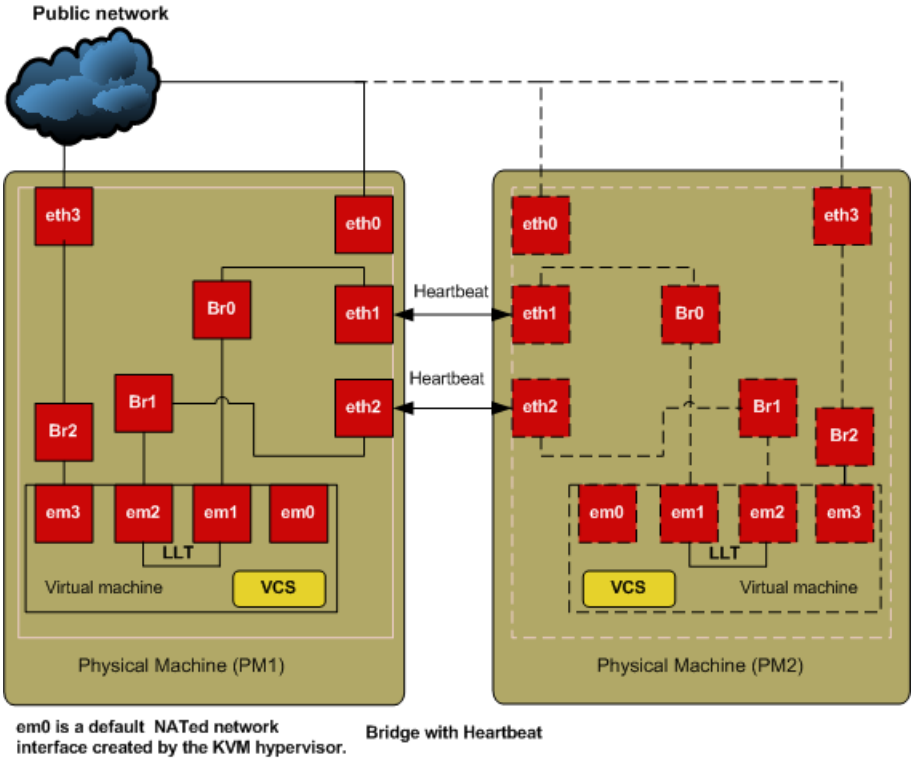


Standard bridge

Network configuration for VM-VM cluster

To configure the VCS cluster between the virtual machines, you must configure the network and storage for the cluster. The setup details for network and storage configurations are explained in the subsequent sections. Figure 6-3 shows a cluster setup between two VM guests running on two different hosts.

Figure 6-3 Network configuration for VM- VM cluster



See "Bridge network configuration" on page 68.

Section 3

Implementing a RedHat Enterprise Virtualization environment

- Chapter 7. Getting started with Red Hat Enterprise Virtualization (RHEV)
- Chapter 8. Configuring VCS to manage virtual machines

Chapter 7

Getting started with Red Hat Enterprise Virtualization (RHEV)

This chapter includes the following topics:

- About setting up Red Hat Enterprise Virtualization (RHEV) with Veritas Cluster Server
- Limitations in the Red Hat Enterprise Virtualization (RHEV) environment
- Setting up a virtual machine
- Additional documentation

About setting up Red Hat Enterprise Virtualization (RHEV) with Veritas Cluster Server

Before setting up RHEV, verify your planned configuration will meet the system requirements, licensing and other considerations for installation with Veritas Cluster Server.

- Licensing: Customers running Veritas Cluster Server in a Linux virtualization environment (KVM and RHEV) are entitled to use an unlimited number of guests on each licensed server or CPU.
- Red Hat system requirements: For the latest on Red Hat Enterprise Linux (RHEL) and RHEV requirements, see Red Hat documentation.
- Symantec product requirements:
  See Table 7-1 on page 75.

- *Release Notes*: Each Veritas product contains last minute news and important details for each product, including updates to system requirements and supported software. Review the Release Notes for the latest information before you start installing the product.
  The product documentation is available on the Web at the following location:
  https://sort.symantec.com/documents

Table 7-1 Symantec product requirements

Software	■ Veritas Cluster Server 6.0.1 Used for virtual machine monitoring and failover

For the latest information on supported hardware, visit the following URL:

http://www.symantec.com/docs/TECH170013

Table 7-2 VCS system requirements for KVM-supported configurations

VCS version	6.0.1
Red Hat Enterprise Virtualization	3.0
Supported OS version in host	Red Hat Enterprise Linux 6.2
Supported OS in VM guest	RHEL 5 and RHEL 6
Hardware requirement	Full virtualization-enabled CPU

See "Additional documentation" on page 60.

Limitations in the Red Hat Enterprise Virtualization (RHEV) environment

For more information on VCS limitations and known issues, refer to VCS 6.0.1 Release Notes for Linux.

For RHEV related limitations, refer to the Red Hat Enterprise Virtualization release notes.

Setting up a virtual machine

Following is a high-level overview of the steps required for setting up virtual machines in Red Hat Enterprise Virtualization (RHEV) environment. For detailed instructions, see the Red Hat Enterprise Virtualization documentation.

To set up virtual machines in the RHEV environment.

1. Before creating virtual machines, ensure that CPU and memory resources are available to create virtual machines on all nodes in the cluster.
2. Make sure that the required RHEV packages are installed on the hosts.
3. Make sure that the service RHEV is running on the hosts where virtual machines are to be created. Before you create a virtual machine on a host, make sure that the state of the host in RHEV-M is up.
4. Create virtual machines.
5. Install the operating system in the virtual machines.

See "Network configuration for VM-VM cluster" on page 71.

Additional documentation

For Red Hat documentation:

- RHEL:
  http://www.redhat.com/virtualization/rhev/server/library/
- RHEV:
  http://docs.redhat.com/docs/en-US/Red_Hat_Enterprise_Virtualization/3.0/

For Symantec product installation and configuration information:

- *Veritas Dynamic Multi-Pathing Installation Guide*
- *Veritas Storage Foundation Installation Guide*
- *Veritas Storage Foundation High Availability Installation Guide*
- *Veritas Storage Foundation Cluster File System High Availability Installation Guide*
- *Veritas Cluster Server High Availability Installation Guide*
- *Veritas Cluster Server Bundled Agents Reference Guide*
- *Symantec ApplicationHA Installation Guide*

To locate Symantec product guides:

- Symantec Operations Readiness Tools:
  https://sort.symantec.com/documents
- Storage Foundation DocCentral Site:
  http://sfdoccentral.symantec.com/

Chapter 8

Configuring VCS to manage virtual machines

This chapter includes the following topics:

- Installing and configuring Veritas Cluster Server for virtual machine and application availability
- About the KVMGuest agent in the Red Hat Enterprise Virtualization (RHEV) environment
- Validating the RHEV environment
- Configuring a resource in a RHEV environment
- Configuring multiple KVMGuest resources

Installing and configuring Veritas Cluster Server for virtual machine and application availability

To set up Veritas Cluster Server (VCS) in Red HAt Enterprise Virtualization (RHEV) environment:

- Install VCS.
- Configure VCS.

How Veritas Cluster Server (VCS) manages virtual machines

Following is a high-level overview of how VCS manages virtual machines in the Red Hat Enterprize Virtualization (RHEV) environment:

- Physical machines form a cluster with VCS installed on them.

See the *Veritas Cluster Server Installation Guide* for installation information.

- CPU and memory resources are made available to host virtual machines on all nodes in the cluster.
- VCS is installed on all the hosts to manage the virtual machines.
- The operating system is installed on the virtual machine on any one host.
- The virtual machine is configured as a KVMGuest resource in VCS.

About the KVMGuest agent in the Red Hat Enterprise Virtualization (RHEV) environment

The KVMGuest agent enables Veritas Cluster Server (VCS) to monitor a KVM guest - that is, a virtual machine in the KVM environment or the Red Hat Enterprise Virtualization (RHEV) environment. The agent performs tasks such as bringing virtual machines online and taking them offline. The KVMGuest agent operates in both open source KVM and RHEV environments. This topic describes its behavior in the RHEV environment.

The KVMGuest agent uses `virsh` commands to manage virtual machines in the KVM environment and Representational State Transfer (REST) APIs to manage virtual machines in RHEV environment by using the REST APIs to determine the state of the virtual machine. The agent determines the resource state, on the basis of the virtual machine state. REST design architecture focuses on resources and their representations for a specific service. REST APIs help software developers and administrators integrate the functionality of the RHEV environment with custom scripts or with external applications that access the API via HTTP.

Prerequisites for administering virtual machines in a RHEV environment by using REST APIs:

- A networked installation of Red Hat Enterprise Virtualization Manager 3.0, which includes the REST API
- A client or programming library that initiates and receives HTTP requests from the REST API

The following table lists various states of a virtual machine in RHEV environment and the corresponding VCS resource state:

Table 8-1

Virtual machine state	VCS resource state	Resource confidence level
wait_for_launch	ONLINE	10

Table 8-1 *(continued)*

Virtual machine state	VCS resource state	Resource confidence level
powering_up	ONLINE	60
up	ONLINE	100
powering_down	ONLINE	40
paused	ONLINE	20
down	OFFLINE	--
saving_state	INTENTIONAL OFFLINE	--
suspended	INTENTIONAL OFFLINE	--
restoring_state	ONLINE	50
migrating	INTENTIONAL OFFLINE	--
reboot_in_progress	INTENTIONAL OFFLINE	--
image_locked	UNKNOWN	--
unknown	UNKNOWN	--

Table 8-2 KVMGuest agent functions

Function	Tasks
Online	The Online funciton initiates a virtual machine start by using REST APIs.
Offline	The Offline function initiates a graceful shutdown of the virtual machine. After initiating the shutdown, the agents waits for a certain time period for the virtual machine to completely shut down. You can specify this wait period by using the “DelayAfterGuestOffline” attribute.

Table 8-2 KVMGuest agent functions *(continued)*

Function	Tasks

Monitor	The Monitor function performs following tasks:
	■ Validates the RHEV cluster and the host specified in the RHEVMInfo attribute.
	  ■ Verifies that the host on which VCS is running is configured in the RHEV-M.
	  ■ Verifies that the host is part of configured RHEV cluster specified by the RHEVMInfo attribute.
	If the validation fails, the KVMGuest agent reports the resource state as UNKNOWN.
	■ Verifies the state of the host in RHEV-M and if it is other than "up" or "preparing_for_maintenance", the agent reports the resource state as UNKNOWN.
	If the state of the host is “preparing_for_maintenance” then the agent reports the resource state on the basis of the state of the virtual machine. If the host moves to the “maintenance” state, the agent reports the resource state as UNKNOWN.
	■ Determines the state of the virtual machine, and reports the corresponding resource state.

Clean	The Clean function performs the following tasks: ■ Verifies that the virtual machine is in "up" state. If not, the agent does not perform any action. ■ If the virtual machine is in "up" state, the agent tries to initiate a graceful shutdown and waits for the virtual machine to completely shut down a virtual machine. You can configure this wait period by using the “DelayAfterGuestOffline” attribute. ■ If the graceful shutdown fails, then the agent forcefully stops the virtual machine.

The KVMGuest agent recognizes the following resource states:

Table 8-3

Resource state	Description
ONLINE	Indicates that the guest virtual machine is running.
OFFLINE	Indicates that the guest virtual machine has stopped.
FAULTED	Indicates that the guest virtual machine has failed to start or has unexpectedly stopped.

Table 8-3 *(continued)*

Resource state	Description
UNKNOWN	Indicates that a problem exists with the configuration or with the ability to monitor the resource.
INTENTIONAL OFFLINE	Indicates that the virtual machine has either migrated to another physical host or the virtual machine is intentionally suspended by the administrator.

The Veritas Cluster Server agent for monitoring virtual machines in a KVM or RHEV environment, is represented by the KVMGuest type:

```
type KVMGuest (
        static int IntentionalOffline = 1
        static keylist SupportedActions = { "guestmigrated", "vmconfigsync" }
        static keylist RegList = { "GuestName", "DelayAfterGuestOnline", "Del
        static str ArgList[] = { GuestName, DelayAfterGuestOnline, DelayAfter
        str CEInfo{} = { Enabled=0, CESystem=NONE, FaultOnHBLoss=1 }
        str RHEVMInfo{} = { Enabled=0, URL=NONE, User=NONE, Password=NONE, Cl
        str GuestName
        int DelayAfterGuestOnline = 5
        int DelayAfterGuestOffline = 30
        str SyncDir
        str GuestConfigFilePath
        boolean ResyncVMCfg = 0
)
```

The RHEVMInfo attribute enables the KVMGuest attribute configuration to support the Red Hat Enterprise Virtualization environment. RHEVMInfo specifies the following information about the RHEV environment:

Attribute value	Description
Enabled	Specifies whether the virtualization environment is a KVM environment or a Red Hat Entprise Virtualization (RHEV) environment. 0 indicates the KVM environment. 1 indicates the RHEV environment. The default value is 0.
URL	Specifies the RHEV-M URL, that the KVMGuest agent can use for REST API communication. The API can only communicate with the secure port (SSL). For example: https://rhevm-server.example.com:8443

Attribute value	Description
User	Specifies the RHEV-M user name that the agent must use for REST API communication.
Password	Specifies the encrypted password associated with the RHEVM user profile. The password should be encrypted using “vcsencrypt” command.
Cluster	Specifies the name of the RHEV-M cluster of which the VCS host is a member.

For information on other attributes associated with the KVMGuest agent and KVMGuest agent behavior in open source KVM environment, see the *Veritas Cluster Server Bundled Agents Reference Guide*.

Validating the RHEV environment

The KVMGuest agents validates the virtualization environment with the help of a standalone utility `havirtverify`.

The agent invokes this utilty in `open` entry point and `attr_changed` entry point. The utility validates the configured virtualization environment for a resource based on its configuration.

For RHEV, the utility:

- Validates the configured URL and user credentials.
- Verifies whether RHEV HA for a configured virtual machine is disabled or not.

For KVM, the utility checks whether `libvirtd` is running or not.

Once the validation is passed, the agent can start monitoring the resource. If validation fails for a particular resource, its state is reported as UNKNOWN. This validation is also triggered if value of either of the following attributes changes:`RHEVMInfo`, `GuestName`.

You can also run this utility manually for verifying the environment.

To run the utility to validate the RHEV environment

- Run:

```
/opt/VRTSvcs/bin/KVMGuest/havirtverify resource_name
```

All the log messages of this utility are sent to the engine log file.

Configuring a resource in a RHEV environment

Before you configure a resource in a RHEV environment, you must:

- Ensure that RHEV-HA is disabled for the virtual machine where you want to configure monitoring with Veritas Cluster Server (VCS).
- Configure the virtual machine to run on a specific host and the virtual machine image must be available to all the hosts in the VCS cluster.
- Configure the firewall settings to allow REST API communication.

To configure a KVMGuest resource

1. Validate the virtualization environment.

   See "Validating the RHEV environment" on page 82.

2. Specify the name of the virtual machine that VCS must manage, as the value of the GuestName attribute.
3. Configure the DelayAfterGuestOnline and DelayAfterGuestOffline attributes.

   Note: The default value of DelayAfterGuestOnline is 5 and DelayAfterGuestOffline is 30.

4. Validate the RHEV-M URL, valid RHEV-M user (name), and password.
5. To configure the RHEVMInfo attribute, specify the appropriate value of each key. The following table lists each key and its related instruction:

Key	Instruction
Enabled	Set the value to 1.
URL	Specify the RHEV-M URL.
User	Specify a valid user name .
Password	Specify the encrypted password associated with RHEV-M User profile. **Note:** To generate the encrypted password, run the following command: **# /opt/VRTSvcs/bin/vcsencrypt -vcs *plain_text_password***
Cluster	Specify the RHEV-M cluster name.

Configuring multiple KVMGuest resources

If a VCS service group has more than one KVMGuest resource monitoring virtual machines and one of the virtual machines is migrated to another host, then a service group level concurrency violation occurs as the service group state goes into PARTIAL state on multiple nodes.

Symantec recommends configuring only one KVMGuest resource in a Service group. See the sample configurations below for reference.

Configuration 1:

```
group rhev_grp1 (

SystemList = { north = 0, south = 1 }
)

KVMGuest kvmres1 (

RHEVMInfo = { Enabled = 1,

URL = "https://rhevm-server.example.com:8443",

User = admin,

Password = bncNfnOnkNphChdHe,

Cluster = dc2_cluster1 }

GuestName = rhevvm1

DelayAfterGuestOnline = 20

DelayAfterGuestOffline = 35

)
```

Configuration 2:

```
group rhev_grp1 (

SystemList = { north = 0, south = 1 }
)

KVMGuest kvmres1 (
```

```
RHEVMInfo = { Enabled = 1,

URL = "https://rhevm-server.example.com:8443",

User = admin,

Password = bncNfnOnkNphChdHe,

Cluster = dc2_cluster1 }

GuestName = rhevvm1

DelayAfterGuestOnline = 20

DelayAfterGuestOffline = 35

)

group rhev_grp2 (

SystemList = { north = 0, south = 1 }
)

KVMGuest kvmres2 (

RHEVMInfo = { Enabled = 1,

URL = "https://rhevm-server.example.com:8443",

User = admin,

Password = bncNfnOnkNphChdHe,

Cluster = dc2_cluster1 }

GuestName = rhevvm2

DelayAfterGuestOnline = 20

DelayAfterGuestOffline = 35

)
```

Section 4

Implementing Linux virtualization use cases

- Chapter 9. Server consolidation
- Chapter 10. Physical to virtual migration
- Chapter 11. Simplified management
- Chapter 12. Application availability
- Chapter 13. Virtual machine availability
- Chapter 14. Virtual machine availability using Live Migration
- Chapter 15. Virtual to virtual clustering in a Red Hat Enterprise Virtualization environment
- Chapter 16. Virtual to virtual clustering in a Microsoft Hyper-V environment
- Chapter 17. Virtual to virtual clustering in a Oracle Virtual Machine (OVM) environment

Chapter 9

Server consolidation

This chapter includes the following topics:

- Server consolidation
- Implementing server consolidation for a simple workload

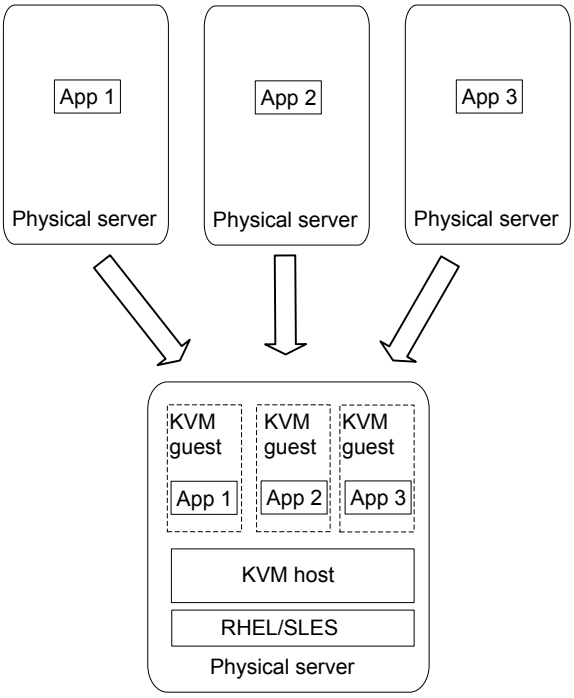
Server consolidation

Storage Foundation and High Availability Solutions products can be used in many combinations. The configurations listed are the minimum required to accomplish the objectives of the respective use cases.

See " KVM environment use cases supported by Storage Foundation and High Availability Solutions" on page 37.

Server consolidation enables you to run virtual machines as physical servers, combining the multiple applications and their workloads onto a single server for better server utilization.

Figure 9-1 Server consolidation



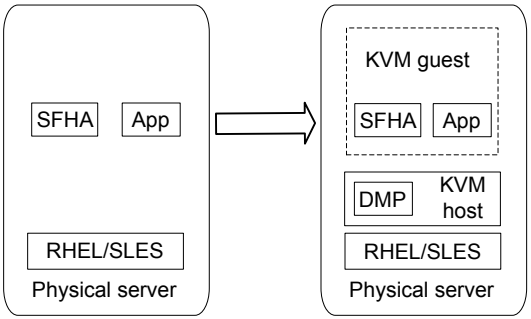
The server consolidation use case is supported for the following Linux virtualization techologies:

- Red Hat Enterprise Linux (RHEL)
- SUSE Linux Enterprise Server (SLES)

Implementing server consolidation for a simple workload

This solution for a single server with Storage Foundation HA illustrates the migration of a single workload into a KVM Guest.

Figure 9-2 Server consolidation for a simple workload



To implement server consolidation for a simple workload

1. Install SFHA in the virtual machine.

   See "Installing and configuring storage solutions in the KVM guest" on page 53.

2. Map the storage from the array to the host.
3. Map the storage from the array to the guest.

   See "Mapping devices to the guest" on page 63.

4. Go into the guest and make sure you can import disk groups.

Chapter 10

Physical to virtual migration

This chapter includes the following topics:

- Physical to virtual migration
- How to implement physical to virtual migration (P2V)

Physical to virtual migration

Migrating data from physical servers to virtual machines can be painful. Veritas Storage Foundation and High Availability Solutions products can make painful migrations of data from physical to virtual environments easier and safer to execute.

With Veritas Storage Foundation and High Availability Solutions, there is no need to copy any data from source to destination, but rather the administrator reassigns the same storage or a copy of the storage for a test migration, to the virtual environment. Data migration with Storage Foundation (SF), Storage Foundation HA (SFHA), or Storage Foundation Cluster File System High Availability (SFCFS HA) can be executed in a central location, migrating all storage from an array utilized by Storage Foundation managed hosts.

Physical to virtual migration (P2V) requires migrating data from a physical server to a virtualized guest. The LUNs are first physically connected to the host, and then the LUNs are mapped in KVM from the host to the guest.

Without SF, SFHA, or SFCFS HA in the host, you must identify which storage devices with mapping to the guest. Putting SF, SFHA, or SFCFS HA in the host enables quick and reliable identification of storage devices to be mapped. If you are running DMP in the host, you can map the DMP devices directly. Veritas Storage Foundation and High Availability Solutions products add manageability and ease of use to an otherwise tedious and time-consuming process.

The physical to virtual migration use case is supported for the following Linux virtualization techologies:

- Red Hat Enterprise Linux (RHEL)
- SUSE Linux Enterprise Server (SLES)

How to implement physical to virtual migration (P2V)

Migrating data from a physical server to a virtualized guest, the LUNs are first physically connected to the host, and then the LUNs are mapped in KVM from the host to the guest.

This use case procedure is very similar to the server consolidation use case and the procedures are quite similar. Physical to virtual migration is the process used to achieve server consolidation.

This use case requires Veritas Storage Foundation HA or Veritas Storage Foundation Cluster File System HA in the KVM host and Veritas Storage Foundation in the KVM guest. For setup information:

See "Installing and configuring storage solutions in the KVM host" on page 55.

See "Installing and configuring storage solutions in the KVM guest" on page 53.

There are two options:

- If SFHA Solutions products are installed on both the physical server and the virtual host, identifying the LUNs which need mapping is made easy. Once the LUNs are connected to the virtual host, 'vxdisk –o alldgs list' can be used to identify the devices in the disk group which require mapping.
- If Veritas Storage Foundation and High Availability Solutions (SFHA Solutions) products are not installed on the virtual host and the physical server is a Linux system, the devices which need mapping can be identified by using the device IDs on the physical server.

To implement physical to virtual migration with Storage Foundation in the host and guest

1 Find the Linux device IDs of the devices which need mapping.

```
# vxdg list diskgroup
```

2 For each disk in the disk group:

```
# vxdmpadm getsubpaths dmpnodename=device
# ls -al /dev/disk/by-id/* | grep subpath
```

If Storage Foundation is not installed on the host, before decommissioning the physical server, identify the LUNs which require mapping by using the devices serial

numbers. The LUNs can be mapped to the guest using the persistent "by-path" device links.

To implement physical to virtual migration if Storage Foundation is not installed in the host

1 On the physical server, identify the LUNs which must be mapped on the KVM host.

- Collect a list of disks and associated disk groups.

```
# vxdisk -o alldgs list
DEVICE       TYPE           DISK      GROUP     STATUS
disk_1       auto:none      -         -         online invalid
sda          auto:none      -         -         online invalid
3pardata0_2  auto:cdsdisk   disk01    data_dg   online
3pardata0_3  auto:cdsdisk   disk02    data_dg   online
```

- Collect a list of the disks and the disks serial numbers.

```
# vxdisk -p -x LUN_SERIAL_NO list
 DEVICE       LUN_SERIAL_NO
 disk_1               3JA9PB27
        sda                   0010B9FF111B5205
        3pardata0_2           2AC00002065C
        3pardata0_3           2AC00003065C
```

2 Deport the disk group on the physical machine.

3 Map the LUNs to the virtualization host.

On the virtualization host, identify the LUNs which were part of the disk group using the serial number. The udev database can be used to identify the devices on the host which need to be mapped.

```
# udevadm info --export-db  | grep -v part |
                grep -i DEVLINKS=.*200173800013420d0.* | \
                cut -d\  -f 4
/dev/disk/by-path/pci-0000:0a:03.0-fc-0x20210002ac00065c:0x0020000
/dev/disk/by-path/pci-0000:0a:03.1-fc-0x21210002ac00065c:0x0020000

# udevadm info --export-db  | grep -v part |
                grep -i DEVLINKS=.*200173800013420d0.* | \
                cut -d\  -f 4
/dev/disk/by-path/pci-0000:0a:03.0-fc-0x20210002ac00065c:0x0040000
/dev/disk/by-path/pci-0000:0a:03.1-fc-0x21210002ac00065c:0x0040000
```

Map the LUNs to the guest. As there are multiple paths in this example, the paths syn-link can be used to ensure consistent device mapping for all four paths.

```
# virsh attach-disk guest1 \
/dev/disk/by-path/pci-0000:0a:03.0-fc-0x20210002ac00065c:0x0020000 \
      vdb
# virsh attach-disk guest1 \
/dev/disk/by-path/pci-0000:0a:03.1-fc-0x21210002ac00065c:0x0020000 \
      vdc
# virsh attach-disk guest1 \
/dev/disk/by-path/pci-0000:0a:03.0-fc-0x20210002ac00065c:0x00040000 \
      vdd
# virsh attach-disk guest1 \
/dev/disk/by-path/pci-0000:0a:03.1-fc-0x21210002ac00065c:0x00040000 \
      vde
```

4 Verify that the devices are correctly mapped to the guest. The configuration changes can be made persistent by redefining the guest.

```
# virsh dumpxml guest1 > /tmp/guest1.xml
# virsh define /tmp/guest1.xm
```

In the procedure example, the disk group *data_dg* is mapped to *guest1* using the DMP devices to map the storage.

To implement physical to virtual migration with Storage Foundation in the guest and host

1. Map the LUNs to the virtualization host.
2. On the virtualization host, identify the devices which require mapping. For example, the devices with the disk group *data_dg* are mapped to *guest1*.

```
# vxdisk -o alldgs list |grep data_dg
3pardata0_1  auto:cdsdisk    -            (data_dg)    online
3pardata0_2  auto:cdsdisk    -            (data_dg)    online
```

3. Map the devices to the guest.

```
# virsh attach-disk guest1 /dev/vx/dmp/3pardata0_1 vdb
Disk attached successfully

# virsh attach-disk guest1 /dev/vx/dmp/3pardata0_2 vdc
Disk attached successfully
```

4. In the guest, verify that all devices are correctly mapped and that the disk group is available.

```
# vxdisk scandisks
# vxdisk -o alldgs list |grep data_dg
3pardata0_1  auto:cdsdisk    -            (data_dg)    online
3pardata0_2  auto:cdsdisk    -            (data_dg)    online
```

5. In the virtualization host make the mapping persistent by redefining the guest:

```
# virsh dumpxml guest1 > /tmp/guest1.xml
# virsh define /tmp/guest1.xml
```

To use a Veritas Volume Manager volume as a boot device when configuring a new virtual machine

1. Follow the recommended steps in your Linux virtualization documentation to install and boot a VM guest.

   When requested to select managed or existing storage for the boot device, use the full path to the VxVM storage volume block device, for example */dev/vx/dsk/boot_dg/bootdisk-vol*.
2. If using the `virsh-install` utility, enter the full path to the VxVM volume block device with the --disk parameter, for example, *--disk path=/dev/vx/dsk/boot_dg/bootdisk-vol*.

Chapter 11

Simplified management

This chapter includes the following topics:

- Simplified management
- Provisioning storage for a guest virtual machine
- Boot image management

Simplified management

Independent of how an operating system is hosted, consistent storage management tools save an administrator time and reduce the complexity of the environment. Veritas Storage Foundation and High Availability Solutions products in the guest provide the same command set, storage namespace, and environment as in a non-virtual environment.

This use case requires Veritas Storage Foundation HA or Veritas Storage Foundation Cluster File System HA in the KVM host. For setup information:

See "Installing and configuring storage solutions in the KVM host" on page 55.

The simplified management use case is supported for the following Linux virtualization techologies:

- Red Hat Enterprise Linux (RHEL)
- SUSE Linux Enterprise Server (SLES)

Provisioning storage for a guest virtual machine

A volume can be provisioned within a VM guest as a data disk or a boot disk.

- Data disk: provides the advantage of mirroring data across arrays.
- Boot disk: provides the ability to migrate across arrays.

Adding a VxVM storage volume as a data disk to a running guest virtual machine can be done in the following ways:

- Using the Virt-Manager
- Using the `virsh` command line.

Provisioning Veritas Volume Manager volumes as data disks for VM guests

The following procedure uses Veritas Volume Manager (VxVM) volumes as data disks (virtual disks) for VM guests. The example host is *host1* and the VM guest is *guest1*. The prompts in each step show in which domain to run the command.

To provision Veritas Volume Manager volumes as data disks

1. Create a VxVM disk group (*mydatadg* in this example) with some disks allocated to it:

   ```
   host1# vxdg init mydatadg TagmaStore-USP0_29 TagmaStore-USP0_30
   ```

2. Create a VxVM volume of the desired layout (in this example, creating a simple volume):

   ```
   host1# vxassist -g mydatadg make datavol1 500m
   ```

3. Map the volume *datavol1* to the VM guest:

   ```
   host1# virsh attach-disk guest1/dev/vx/dsk/mydatadg/datavol1 vdb
   ```

4. To make the mapping persistent, redefine the VM guest.

   ```
   host1# virsh dumpxml guest1 > /tmp/guest1.xml

   host1# virsh define /tmp/guest1.xml
   ```

5. On the guest, create a VxVM volume of a size that is recommended for OS installation. In this example, a 16GB volume is created:

   ```
   host1# vxassist -g boot_dg make bootdisk-vol 16g
   ```

6. Follow the recommended steps in your Linux documentation to install and boot a VM guest.

   When requested to select managed or existing storage for the boot device, use the full path to the VxVM storage volume block device, for example */dev/vx/dsk/boot_dg/bootdisk-vol*.

Provisioning Veritas Volume Manager volumes as boot disks for guest virtual machines

The following procedure provisions boot disks for a VM guest.

The following process gives the outline of how a Veritas Volume Manager (VxVM) volume can be used as a boot disk.

The example host is *host1* the VM guest is *guest1*. The prompts in each step show in which domain to run the command.

To provision Veritas Volume Manager volumes as boot disks for guest virtual machines

1. On the host, create a VxVM volume. Use the size that is recommended by your Linux documentation. In this example, a 16GB volume is created:

   ```
   host1# vxassist -g boot_dg make bootdisk-vol 16g
   ```

2. Follow the recommended steps in your Linux documentation to install and boot a VM guest, and use the virtual disk as the boot disk.

Boot image management

With the ever-growing application workload needs of data centers comes the requirement to dynamically create virtual environments. This creates a need for the ability to provision and customize virtual machines on-the-fly. Every virtual machine created needs to be provisioned with a CPU, memory, network and I/O resources.

As the number of guest virtual machines increase on the physical host, it becomes increasingly important to have an automatic, space-optimizing provisioning mechanism. Space-savings can be achieved as all the guest virtual machines can be installed with the same operating system, i.e., boot volume. Hence, rather than allocate a full boot volume for each guest, it is sufficient to create single boot volume and use space-optimized snapshots of that “Golden Boot Volume” as boot images for other virtual machines.

The primary I/O resource needed is a boot image, which is an operating system environment that consists of: the following

- A bootable virtual disk with the guest operating system installed
- A bootable, a guest file system
- A custom or generic software stack

For boot image management, Storage Foundation and High Availability (SFHA) Solutions products enable you to manage and instantly deploy virtual machines based on templates and snapshot-based boot images (snapshots may be full or

space optimized). For effective boot image management in KVM based virtual environments, deploy the SFHA Solutions products in the combined host and guest configuration.

Benefits of boot image management:

- Eliminates the installation, configuration and maintenance costs associated with installing the operating system and complex stacks of software
- Infrastructure cost savings due to increased efficiency and reduced operational costs.
- Reduced storage space costs due to shared master or gold image as well as space-optimized boot images for the various virtual machines
- Enables high availability of individual guest machines with Veritas Cluster Server (running on the host) monitoring the VM guests and their boot images
- Ability to create and deploy virtual machines across any remote node in the cluster

Creating the boot disk group

Once Storage Foundation HA (SFHA) is installed on the Linux server using the combined host and VM guest configuration, the next step is to create a disk-group in which the Golden Boot Volume and all the various space-optimized snapshots (VM boot images) will reside. For a single-node environment, the disk-group is local or private to the host. For a clustered environment (recommended for live migration of VMs), Symantec recommends creating a shared disk-group so that the Golden Boot Volume can be shared across multiple physical nodes.

It is possible to monitor the disk-group containing the Guest VM boot image(s) and the guest VMs themselves under VCS so that they can be monitored for any faults. However it must be kept in mind that since the boot images are in the same disk-group, a fault in any one of the disks backing the snapshot volumes containing the boot disks can cause all the guest VMs housed on this node to failover to another physical server in the Storage Foundation Cluster File System High Availability (SFCFS HA) cluster. To increase the fault tolerance for this disk-group, mirror all volumes across multiple enclosures making the volumes redundant and less susceptible to disk errors.

To create a shared boot disk group

1 Create a disk group, for example *boot_dg*.

```
$ vxdg -s init boot_dg  device_name_1
```

2 Repeat to add multiple devices.

```
$ vxdg -g boot_dg adddisk device_name_2
```

Creating and configuring the golden image

The basic idea is to create a point-in-time image based on a master or gold image. The image will serve as the basis for all boot images once it is set up. Hence, first set up a complete virtual machine boot volume as a golden boot volume.

To create the golden image

1 In the selected disk group, create a VxVM volume. Use thesize that is recommended by your Linux documentation. For example, the disk group is *boot_dg*, the golden boot volume is *gold-boot-disk-vol*, the volume size is 16GB.

```
host1# vxassist -g boot_dg make gold-boot-disk-vol 16g
```

2 Follow the recommended steps in your Linux documentation to install and boot a VM guest.

When requested to select managed or existing storage for the boot device, use the full path to the VxVM storage volume block device, for example */dev/vx/dsk/boot_dg/bootdisk-vol*.

3 If using the `virsh-install` utility, enter the full path to the VxVM volume block device with the --disk parameter, for example, *--disk path=/dev/vx/dsk/boot_dg/bootdisk-vol*.

4 After the virtual machine is created, install any guest operating system with the boot volume and the virtual machine configured exactly as required.

5 After the virtual machine is created and configured, shut it down.

You can now use the boot image as a image (hence called a golden image) for provisioning additional virtual machines that are based on snapshots of the Golden Boot Volume. These snapshots can be full copies (mirror images) or they can be space-optimized snapshots. Using space-optimized snapshots greatly reduces the storage required to host the boot disks of identical multiple virtual machines. Note that since both, the full and space-optimized snapshots, are instantly available (no need to wait for the disk copy operation), provisioning of new virtual machines can now be instantaneous as well.

Rapid Provisioning of virtual machines using the golden image

As mentioned above, for rapid provisioning of new virtual machines based on the golden image, we need to have full or space-optimized snapshots of the Golden Boot Volume. These snapshots can then be used as boot images for the new virtual machines. The process to create these snapshots is outlined below in the procedures below.

Creating Instant, Full Snapshots of Golden Boot Volume for Rapid Virtual Machine Provisioning

To create instant, full snapshots of the golden boot volume for rapid virtual machine provisioning

1. Prepare the volume for an instant full snapshot. In the example, the disk group is *boot_dg* and the golden boot volume is “gold-boot-disk-vol”)

   ```
   $ vxsnap -g boot_dg prepare gold-boot-disk-vol
   ```

2. Create a new volume which will be used as the boot volume for the new provisioned guest. The size of the guests boot volume must match the size of the golden boot volume.

   ```
   $ vxassist -g boot_dg make guest1-boot-disk-vol 16g layout=mirror
   ```

3. Prepare the new boot volume so it can be used as a snapshot volume.

   ```
   $ vxsnap -g boot_dg prepare guest1-boot-disk-vol
   ```

4. Create the full instant snapshot of the golden boot volume.

   ```
   $ vxsnap -g boot_dg make source=gold-boot-disk-vol/snapvol=\
     guest1-boot-disk-vol/syncing=off
   ```

5. Create a new virtual machine, using the snapshot *guest1-boot-disk-vol* as an "existing disk image."

To create instant, space-optimized snapshots of the golden boot volume for rapid virtual machine provisioning

1. Prepare the volume for an instant snapshot. In the example, the disk group is*boot_dg* and the golden boot volume is “gold-boot-disk-vol”)

   ```
   $ vxsnap -g boot_dg prepare gold-boot-disk-vol
   ```

2. Use the `vxassist` command to create the volume that is to be used for the cache volume. The cache volume will be used to store writes made to the space-optimized instant snapshots.

   ```
   $ vxassist -g boot_dg make cache_vol 5g  layout=mirror init=active
   ```

3. Use the `vxmake cache` command to create a cache object on top of the cache volume which you created in the previous step.

   ```
   $ vxmake -g boot_dg cache cache_obj cachevolname=cache_vol autogrow=on
   ```

4. Start the cache object:

   ```
   $ vxcache -g boot_dg start cache_obj
   ```

5. Create a space-optimized instant snapshot of the golden boot image:

   ```
   $ vxsnap -g boot_dg make source=\
   gold-boot-disk-vol/newvol=guest1-boot-disk-vol/cache=cache_obj
   ```

6. Create a new virtual machine, using the snapshot of the golden image as an existing disk image.

Storage Savings from space-optimized snapshots

With the large number of virtual machines housed per physical server, the number of boot images used on a single server is also significant. A single bare-metal Linux boot image needs around 3 GB of space at a minimum. Installing software stacks and application binaries on top of that requires additional space typically resulting in using around 6 GB of space for each virtual machine that houses a database application.

When a user provisions a new virtual machine, the boot image can be a full copy or a space-optimized snapshot. Using a full copy results in highly inefficient use of storage. Not only is storage consumed to house identical boot images, storage is also consumed in making the boot images highly available (mirror across enclosures) as well in their backup.This large amount of highly available, high performance

storage is very expensive, and likely to eliminate the cost advantages that server virtualization would otherwise provide. To add to it, backup and recovery of such capacity is also an expensive task.

In order to address the above issue, Symantec recommends the use of space-optimized snapshots of the gold image as boot images of the various VM guests. Space-optimized snapshots do not make a full copy of the data in the gold image, rather they work on the copy-on-write principle where only the changed blocks are stored locally. This set of changed blocks is called a Cache Object and it is stored in a repository for all such space-optimized snapshots, called the Cache Object Store, which is backed by physical storage. The Cache Object offers a significant storage space reduction, typically occupying a 5-20% storage footprint, relative to the parent volume (the gold image volume in this case). The same Cache Object Store can be used to store changed blocks for multiple snapshot volumes.

Each Snapshot held in the Cache Object Store contains only changes made to the gold image to support that installation's boot environment. Hence, to achieve the best possible storage reduction, install software on data disks rather than root file systems and limit as many changes as possible to the gold image operating files (i.e., system, hosts, passwd, etc.).

Chapter 12

Application availability

This chapter includes the following topics:

- About application availability options
- Veritas Cluster Server In a KVM Environment Architecture Summary
- VCS in host to provide the Virtual Machine high availability and ApplicationHA in guest to provide application high availability
- Virtual to Virtual clustering and failover
- Virtual to Physical clustering and failover

About application availability options

Symantec products can provide the ultimate levels of availability in your KVM environment. In a KVM environment, you can choose a different combination of Symantec High Availability solutions: ApplicationHA and Veritas Cluster Server (VCS).

ApplicationHA by itself provides application monitoring and restart capabilities while providing ultimate visibility and manageability through Veritas Operations Manager. When ApplicationHA is adopted together with Veritas Cluster Server in the host, the two solutions work together to ensure that the applications are monitored and restarted if needed, and virtual machines are restarted if application restarts are not effective. These two solutions work together to provide the ultimate level of availability in your KVM environment.

If your KVM environment requires the same level of application availability provided by a VCS cluster in a physical environment, you can choose to adopt Veritas Cluster Server in the virtual machines. In this configuration, your application enjoys fast failover capability in a VCS cluster in the virtual machines.

Table 12-1 Comparison of availability options

Required availability level	Recommended solution	Supported virtualization option
Application monitoring and restart	ApplicationHA in the virtual machines	Red Hat Enterprise Linux (RHEL) KVM
Virtual machine monitoring and restart	VCS cluster in the host monitoring the virtual machines as a resource	Red Hat Enterprise Linux (RHEL) KVM Red Hat Enterprise Virtualization (RHEV) SUSE Linux Enterprise Server (SLES) KVM
Combined application and virtual machine availability	ApplicationHA in the KVM guest and VCS cluster in the KVM host	Red Hat Enterprise Linux (RHEL) KVM
Application failover to standby node in cluster	VCS cluster in the virtual machines	Red Hat Enterprise Linux (RHEL) KVM SUSE Linux Enterprise Server (SLES) KVM Red Hat Enterprise Virtualization (RHEV) Microsoft Hyper-V Oracle Virtual Machine (OVM)

For setup information for ApplicationHA or VCS:

See "Installing and configuring Veritas Cluster Server for Virtual Machine availability and application availability" on page 56.

Note: You can also use the cluster functionality of Veritas Storage Foundation HA or Veritas Storage Foundation Cluster File System HA if you need storage management capabilities in addition to application availability for your KVM environment.

Veritas Cluster Server In a KVM Environment Architecture Summary

VCS in host architecture

VCS in guest architecture

- Manages multiple guest virtual machines as a single unit of control
- Provides automatic restart or fail-over of individual guest virtual machines in response to failures
- Provides Start / Stop / Monitor of individual guest virtual machines from a common console across the entire server pool using Veritas Operations Manager (VOM)
- Manages applications running in the guest virtual machine as a single unit of control
- Provides automatic restart or fail-over of individual applications to other guest virtual machine or physical machine.
- Provides Start / Stop / Monitor of individual applications from a common console across appropriate guest virtual machines in the cluster using Veritas Operations Manager (VOM)

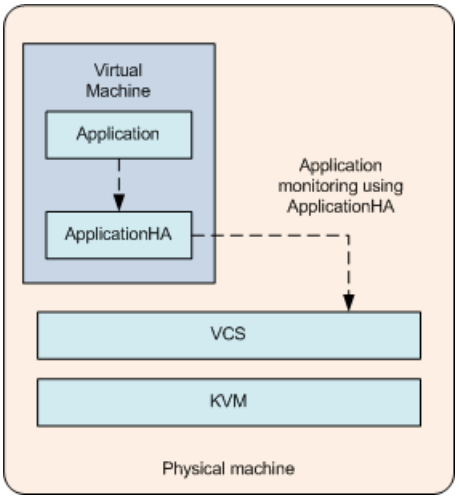
VCS in host to provide the Virtual Machine high availability and ApplicationHA in guest to provide application high availability

VCS running in the host monitors the virtual machine to provide the VM high availability. ApplicationHA running in the VM guest ensures the application high availability by monitoring the configured application . VCS and ApplicationHA can be combined together to provide the enhanced solution for achieving application and VM high availability.

VCS in host provides the primary VCS monitoring. It can start/stop the virtual machine and fail-over it to another node in case of any fault. We then run ApplicationHA within the guest that monitors the application running inside the guest virtual machine. ApplicationHA in guest will not trigger an application fail-over in case of application fault, but it'll try to restart the application on same VM guest. If ApplicationHA fails to start the application, it can notify the VCS running in the host to take corrective action which includes virtual machine restart or virtual machine fail-over to another host. For detailed information about ApplicationHA and integration of ApplicationHA with VCS, please refer ApplicationHA documentation.

For detailed information about ApplicationHA and integration of Application HA with VCS, please refer ApplicationHA documentation.

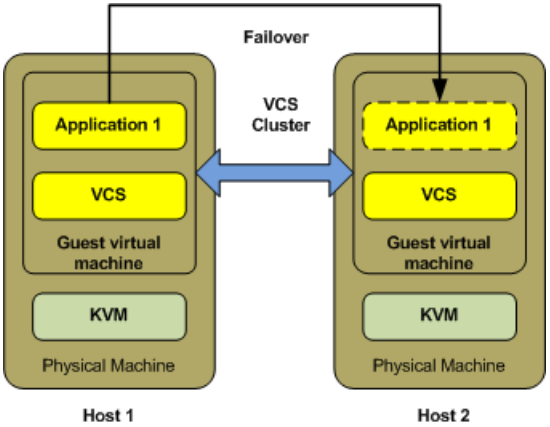
Figure 12-1 VCS In host for VM HA and ApplicationHA in guest for application HA



Virtual to Virtual clustering and failover

Running VCS in multiple guest virtual machines enables guest-to-guest clustering. VCS can then monitor individual applications running within the guest and then fail over the application to another guest in the virtual – virtual cluster.

Figure 12-2 Clustering between guests for application high availability

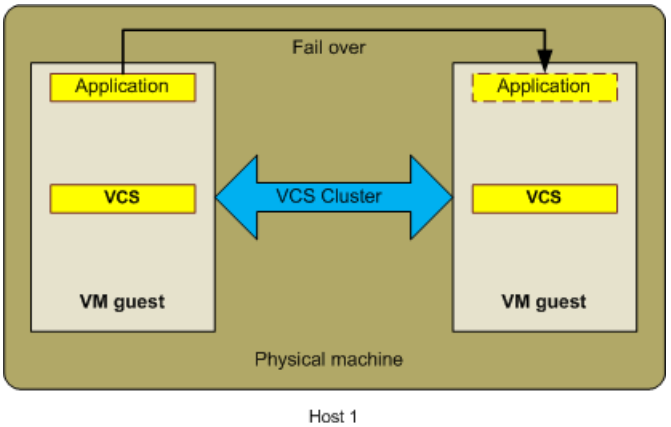


Note: I/O fencing support for clustering between guests for application high availability: Non-SCSI3, CP server based fencing is supported. SCSI3 fencing is not supported.

You can run VCS within each guest machine to provide high availability to applications running within the guest.

A VCS cluster is formed among the VM guests in this configuration. The VM guests in the cluster can be either on the same physical host or on different physical hosts. VCS is installed in the VM guests in the cluster. This VCS is similar to the VCS installed in the physical machine clusters. This VCS cluster manages and controls the applications and services that run inside the VM guests. Any faulted application or service is failed over to other VM guest in the cluster. This configuration does not take care of the VM guest fail-overs since VCS runs inside the VM guest.

Figure 12-3 VCS cluster across VM guests on the same physical machine



Note: I/O fencing support for a VCS cluster across VM guests on the same physical machine: Non-SCSI3, CP server based fencing is supported. SCSI3 fencing is not supported.

Virtual to Physical clustering and failover

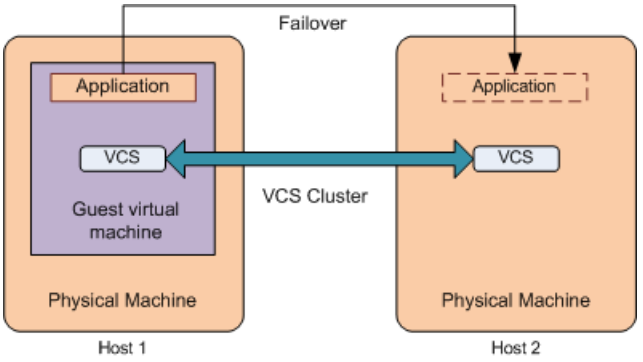
One can also create a physical to virtual cluster by combining VCS In-guest together with VCS running on any other physical host. This virtual-physical cluster enables VCS to monitor applications running within the guest and then fail over the application to another host. The reverse flow is also true, thus enabling the fail-over of an application running on a physical host into a VM guest machine.

A VCS cluster is formed among the VM guests and physical machines. VCS is installed on the VM guests and on different physical machines in the cluster. VM guests are connected to physical machines through the network of their VM hosts. In this case, the VM host is a physical machine on which one or more VM guests forming the cluster are hosted.

This VCS cluster manages and monitors the services and applications running on cluster nodes that can either be VM guests or physical machines. Any faulted application on one node fails over to other node that can either be a virtual machine or a physical machine.

See "Standard bridge configuration" on page 70.

Figure 12-4 VCS cluster across VM guest and physical machine



I/O fencing support: Non-SCSI3, CP server based fencing is supported. SCSI3 fencing is not supported.

Chapter 13

Virtual machine availability

This chapter includes the following topics:

- About virtual machine availability options
- VCS in host monitoring the Virtual Machine as a resource
-

About virtual machine availability options

While application availability is very important for KVM users, virtual machine availability is equally important in KVM environments. Virtual machine availability can be provided by adopting Veritas Cluster Server (VCS) in the host. VCS in this case monitors the virtual machines as a resource.

See Table 12-1 on page 104.

The virtual machine availability use case is supported for the following Linux virtualization techologies:

- Red Hat Enterprise Linux (RHEL) KVM
- Red Hat Enterprise Virtualization (RHEV)
- SUSE Linux Enterprise Server (SLES) KVM

For setup information for VCS for RHEL and SUSE:

See "Installing and configuring Veritas Cluster Server for Virtual Machine availability and application availability" on page 56.

Note: You can also use the cluster functionality of Veritas Storage Foundation HA or Veritas Storage Foundation Cluster File System HA if you need storage management capabilities in addition to virtual machine availability for your KVM host.

VCS in host monitoring the Virtual Machine as a resource

In this scenario, VCS runs in the host, enabling host-level clustering. Running VCS in the host also enables the monitoring and fail-over of individual guest virtual machines. Each guest virtual machine is simply a process in the KVM architecture and hence can be monitored by VCS running on the host. This capability allows us to monitor the individual virtual machine as an individual resource and restart/fail-over the VM on the same (or another physical) host. To enable support for guest live migration, it is recommended to run CVM in the host.

In this configuration, the physical machines (PMs) hosting VM guests form a cluster. Therefore, VCS does not monitor applications running inside the guest virtual machines. VCS controls and manages the virtual machines with the help of the KVM agent for VCS. If a VM guest faults, it fails over to the other host. The VM guests configured as failover service groups in VCS must have same configuration across all hosts. The storage for the VM guests must be accessible to all the hosts in the cluster.

See “Network configuration for VCS cluster across physical machines (PM-PM)” on page 69.

See “Sample configuration in a KVM environment” on page 127.

Chapter 14

Virtual machine availability using Live Migration

This chapter includes the following topics:

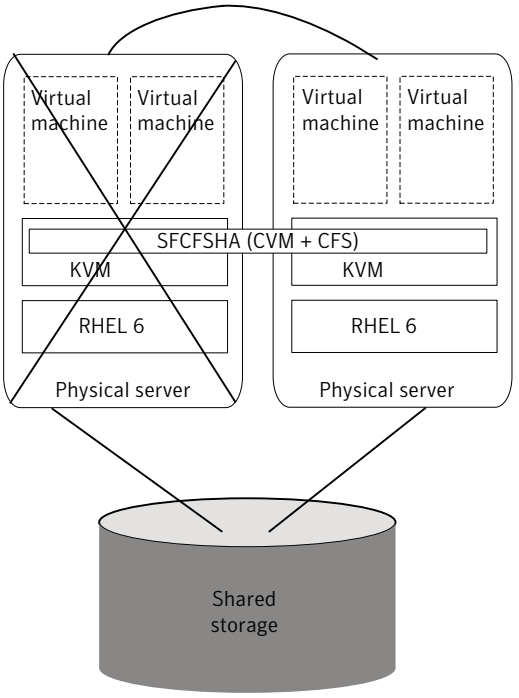
- About Live Migration
- Live Migration requirements
- Implementing Live Migration for virtual machine availability

About Live Migration

You can enable Live Migration of guest virtual machines using shared storage through Veritas Cluster Volume Manger (CVM), a component of Veritas Cluster File System HA. Using CVM significantly reduces planned downtime for individual virtual machines. Individual virtual machines can now be statefully migrated from host to host, enabling better load-balancing, lower machine downtime and path-management of individual physical servers. Physical servers (hosts) can now join and exit the server pool (physical server cluster) at will while the individual guest virtual machines and their corresponding applications continue to run.

For Live Migration, by using Fast Failover using CVM in the guest and host, rather than running a single-node Veritas Volume Manager (VxVM) in the host, you can run the CVM in the host and cluster multiple physical servers within the same server cluster or server pool. This configuration includes Veritas Cluster Server (VCS) also within the host. The significant advantage of creating a cluster of physical servers is that Live Migration of KVM guest virtual machines from one physical server to another is fully operational and supported.

Figure 14-1 Live Migration setup



The Live Migration use case is supported for the following Linux virtualization techologies:

- Red Hat Enterprise Linux (RHEL)
- SUSE Linux Enterprise Server (SLES)

Live Migration requirements

The following conditions are required for migrating a VM guest from source host to destination host:

- The required guest image must be available on the destination host at the same location.
- The storage and network devices configured in the migrating guest must be identical on source and destination hosts. Any difference may cause the migration process to terminate.

- The KVM hypervisor version on both the hosts should be same along with the operating system level.

For detailed information about the required and limitation of guest migration, see your Linux virtualization documentation.

Implementing Live Migration for virtual machine availability

A VM guest can be migrated from one host to another host. This migration can be a live migration or pause migration. You can initiate the migration using either the `virsh migrate` command or using `virt-manager` console. Veritas Cluster Server (VCS) monitors the migrated guest and can detect the migration process. VCS changes the resource state according to the state, i.e. if the guest is live-migrated from one host to another host, the associated KVMGuest resource is brought online on the host where the guest is migrated. VCS does not initiate the VM guest migration. Symantec recommends the use of CVM-CFS in case of VM guest migration for storing the guest image.

See "Sample configuration in a KVM environment" on page 127.

SFCFSHA in the host, guest is not needed

Chapter 15

Virtual to virtual clustering in a Red Hat Enterprise Virtualization environment

This chapter includes the following topics:

- Overview of Red Hat Enterprise Virtualization (RHEV)
- Installing and configuring Veritas Cluster Server
- Network configuration for VCS in a RHEV environment
- Storage configuration for VCS in a RHEV environment
- Supporting live migration
- Fencing support for VCS in-guest clusters
- Limitations and troubleshooting

Overview of Red Hat Enterprise Virtualization (RHEV)

Red Hat Enterprise Virtualization (RHEV) is a server virtualization solution that uses a KVM hypervisor. As KVM forms a core part of the Linux kernel, this virtualization is highly efficient in Linux environments. Platform management infrastructure and application-specific agents, and other tools are the other components of a RHEV setup.

Installing and configuring Veritas Cluster Server

To set up a cluster of virtual (guest) machines with Veritas Cluster Server (VCS), perform the following procedures:

- Consult the requirements in:
  Veritas Cluster Server Release Notes
- Install VCS on the guest virtual machine:
  Veritas Cluster Server Installation Guide
- Configure VCS in the guest virtual machine
  Veritas Cluster Server Installation Guide

Note: The installation and configuration of VCS inside a virtual machine is similar to that of the physical system. No additional VCS configuration is required to make it work inside the virtual machine.

For more details, see the *Veritas Cluster Server Administrator's Guide*.

Network configuration for VCS in a RHEV environment

To enable VCS support for in-guest clustering, before you install VCS on the guest virtual machines, you must set up a private network between them. This involves the following steps:

- Add the two NICs to the virtual machine for private communication

  ---

  Note: Symantec recommends that you add one more interface/NIC to the virtual machine for public communication. Also, if the virtual machines for which you are configuring the network run on separate physical hosts, ensure that you set up an LLT communication channel between the physical hosts.

- Attach a switch to each of the two additional NICs

To create a network on the physical host

1. From RHEV Manager, create two new logical networks for private LLT heartbeat communication.
2. Assign appropriate physical interfaces to the newly-created logical networks.

To configure a logical network for virtual machines

1. Create two network interfaces, of IntelPro 'e1000' type, and associate them with the newly-created logical networks.
2. Repeat step 1 for each virtual machine where you want to monitor application availability with VCS.

Storage configuration for VCS in a RHEV environment

To fail over an application from one virtual machine to another, it is mandatory to store the application data on storage shared between the two virtual machines. In an RHEV environment, Symantec has tested application failovers with the application data residing on:

- iSCSI LUNs directly attached to the virtual machine
- NFS exported directory mounted inside virtual machine

Note: Symantec recommends using a dedicated virtual network for iSCSI storage.

Supporting live migration

VCS in-guest clustering continues to provide high availability of applications on virtual machines, in live migration scenarios initiated by the virtualization technology.

Symantec has tested for live migration support in the RHEV environment under the following conditions:

- Virtual machine image resides on NFS or iSCSI storage

Fencing support for VCS in-guest clusters

VCS supports non-SCSI3, CP server-based fencing in virtual machines to prevent corruption of data disks.

For information on configuring fencing, see the *Veritas Cluster Server Installation Guide*.

Limitations and troubleshooting

Following are the known limitations and troubleshooting scenarios for VCS in-guest clustering support in a RHEV environment:

Application data sharing limitation

Storage data domains created through RHEV-Manager (RHEV-M) cannot be used to share application data across virtual machines.

Workaround

Use NFS shares or iSCSI disks to share application data across virtual machines.

Chapter 16

Virtual to virtual clustering in a Microsoft Hyper-V environment

This chapter includes the following topics:

- Overview of Microsoft Hyper-V
- Installing and configuring Veritas Cluster Server
- Network configuration for VCS support in Microsoft Hyper-V
- Supporting live migration
- Fencing support for VCS in-guest clusters

Overview of Microsoft Hyper-V

The Microsoft Hyper-V role in Windows Server 2008 and Windows Server 2008 R2 is a hypervisor based server virtualization technology for the x86_64 architecture. It provides you with the software infrastructure and management tools that you can use to create and manage a virtualized server computing environment.

Installing and configuring Veritas Cluster Server

To set up a cluster of virtual (guest) machines with Veritas Cluster Server (VCS), perform the following procedures:

- Consult the requirements in:
  Veritas Cluster Server Release Notes

- Install VCS on the guest virtual machine:
  Veritas Cluster Server Installation Guide
- Configure VCS in the guest virtual machine
  Veritas Cluster Server Installation Guide

Note: The installation and configuration of VCS inside a virtual machine is similar to that of the physical system. No additional VCS configuration is required to make it work inside the virtual machine.

For more details, see the *Veritas Cluster Server Administrator's Guide*.

Network configuration for VCS support in Microsoft Hyper-V

To enable VCS support for in-guest clustering, before you install VCS on the guest virtual machines, you must set up a private network between them. This involves the following steps:

- Add two NICs to the virtual machine for private communication

  ---

  Note: Symantec recommends that you add one more interface/NIC to the virtual machine for public communication. Also, if the virtual machines for which you are configuring the network run on separate physical hosts, ensure that you set up an LLT communication channel between the physical hosts.

- Attach a switch to each of the two additional NICs

To create a virtual network on the physical host

1. From the Hyper-V manager, create two virtual networks for private LLT heartbeat communication.
2. Assign appropriate physical interfaces to the newly-created virtual networks.

To configure the network for the virtual machines

1. Create two network interfaces of 'Legacy Network Adaptor' type, and associate them with the newly-created virtual networks.
2. Repeat step 1 for each virtual machine where you want to monitor application availability with VCS.

Supporting live migration

VCS in-guest clustering continues to provide high availability of applications on virtual machines, in live migration scenarios initiated by the virtualization technology.

Symantec has tested for live migration support in the Hyper-V environment under the following conditions:

- Microsoft Failover Clustering is enabled.
- The virtual machine image resides on Microsoft Clustered Shared Volumes.

Fencing support for VCS in-guest clusters

VCS supports non-SCSI3, CP server-based fencing in virtual machines to prevent corruption of data disks.

For information on configuring fencing, see the *Veritas Cluster Server Installation Guide*.

Chapter 17

Virtual to virtual clustering in a Oracle Virtual Machine (OVM) environment

This chapter includes the following topics:

- Overview of Oracle Virtual Machine (OVM)
- Installing and configuring Veritas Cluster Server
- Network Configuration for VCS support in Oracle Virtual Machine
- Storage Configuration for VCS support in Oracle Virtual Machine
- Supporting live migration
- Fencing support for VCS in-guest clusters

Overview of Oracle Virtual Machine (OVM)

Oracle VM is an enterprise-grade server virtualization solution that supports guest (virtual machines) that supports various operating systems, including Linux. Based on the Xen hypervisor technology, OVM also provides you with an integrated, Web-based management console.

Installing and configuring Veritas Cluster Server

To set up a cluster of virtual (guest) machines with Veritas Cluster Server (VCS), perform the following procedures:

- Consult the requirements in:

Veritas Cluster Server Release Notes

- Install VCS on the guest virtual machine:
  Veritas Cluster Server Installation Guide
- Configure VCS in the guest virtual machine
  Veritas Cluster Server Installation Guide

Note: The installation and configuration of VCS inside a virtual machine is similar to that of the physical system. No additional VCS configuration is required to make it work inside the virtual machine.

For more details, see the *Veritas Cluster Server Administrator's Guide*.

Network Configuration for VCS support in Oracle Virtual Machine

To enable VCS support for in-guest clustering, before you install VCS on the guest virtual machines, you must set up a private network between them. This involves the following steps:

- Apart from the public NIC on each physical host, create two additional NICs.

  Note: Symantec recommends that you add one more interface/NIC to the virtual machine for public communication. Also, if the virtual machines for which you are configuring the network run on separate physical hosts, ensure that you set up an LLT communication channel between the physical hosts.

  If the virtual machines for which you configure the network run on separate physical hosts, ensure that you create a LLT communication channel between the physical hosts.
- Attach a switch to each of the two additional NICs

To create a private network on the physical host

1. From the Oracle VM Manager, create two virtual networks for private LLT heartbeat communication.
2. Assign appropriate physical interfaces to the newly-created virtual networks.

To configure the network for virtual machines

1. Create two interfaces (in a network that is created with the option **Create a hybrid network with bonds/ports and VLANS**) and associate the interfaces with the newly-created virtual networks.
2. Repeat step 1 for each virtual machine where you want to monitor availability with VCS.

Storage Configuration for VCS support in Oracle Virtual Machine

To fail over an application from one virtual machine to another, it is mandatory to store the application data on storage shared between the two virtual machines. In an OVM environment, Symantec has tested application failovers with the application data residing on:

- Local disks
- Shared Network Attached Storage (NFS)
- Shared iSCSI SANs: abstracted LUNs or raw disks accessible over existing network infrastructure
- Fibre Channel SANs connected to one or more host bus adapters (HBAs)

Note: For more information, see *Oracle* documentation.

Supporting live migration

VCS in-guest clustering continues to provide high availability of applications on virtual machines, in live migration scenarios initiated by the virtualization technology.

Symantec has supported live migration in the OVM environment under the following conditions:

- Virtual machine image resides on NFS data domains

Fencing support for VCS in-guest clusters

VCS supports non-SCSI3, CP server-based fencing in virtual machines to prevent corruption of data disks.

For information on configuring fencing, see the *Veritas Cluster Server Installation Guide*.

Section 5

Reference

- Appendix A. Limitations and troubleshooting
- Appendix B. Reference information

Appendix A

Limitations and troubleshooting

This appendix includes the following topics:

- LLT port open fails with the error “device or resource busy”
- Virtual machine may fail to communicate with RHEV-M
- Host name specification limitation

LLT port open fails with the error “device or resource busy”

During LLT port close, if some protocol packets get lost in the network, LLT retransmits those packets to take the port close state machine to completion. Due to a bug in LLT, sometimes some lost protocol packets are not retransmitted. Thus the close state machine gets stuck. As a result, the next port open operation fails with the following error message:

```
device or resource busy
```

Workaround

Symantec has modified the LLT code to retransmit protocol packets that were lost in the network. You must install LLT P-Patch to resolve this issue:

https://sort.symantec.com/patch/detail/7695

Virtual machine may fail to communicate with RHEV-M

If the RHEV-M domain is "internal", the KVMGuest agent fails to communicate with Red Hat Enterprise Virtualization Manager (RHEV-M) by using REST APIs .

The KVMGuest agent uses REST APIs to communicate with RHEV-M. The default domain that is set while configuring the RHEV-M is "internal" domain, which is a local domain. The REST APIs fail to communicate with RHEV-M using "internal" domain.

Workaround

Red Hat recommends steps to add a domain by using the command `rhevm-manage-domains`.

Use the command to add a valid domain that can be used for REST API communication. For more information, see Red Hat documentation.

Host name specification limitation

Symantec recommends configuring the host in RHEV-M with the same name as the "hostname" command on a particular host. This is required to search for the host by hostname in RHEV Manager.

Appendix B

Reference information

This appendix includes the following topics:

- RHEL-based KVM installation and usage
- Sample configuration in a KVM environment
- Sample configuration in a RHEV environment

RHEL-based KVM installation and usage

You can install all the required RPMs through the following `yum` command:

```
# yum grouplist|grep -i virtualization
```

Subsequently, you can install the virtualization package with the following command:

```
# yum groupinstall "Virtualization"
```

Sample configuration in a KVM environment

You can use any of the followoing sample confirgurations:

- Sample configuration 1: Native LVM volumes are used to store the guest image
- Sample configuration 2: VxVM volumes are used to store the guest image
- Sample configuration 3: CVM-CFS is used to store the guest image

Sample configuration 1: Native LVM volumes are used to store the guest image

```
group kvmtest1 (
SystemList = { sys1 = 0, sys2 = 1 }
```

```
)
KVMGuest res1 (
GuestName = kvmguest1
GuestConfigFilePath = "/kvmguest/kvmguest1.xml"
DelayAfterGuestOnline = 10
DelayAfterGuestOffline = 35
)
Mount mnt1 (
BlockDevice = "/dev/mapper/kvmvg-kvmvol"
MountPoint = "/kvmguest"
FSType = ext3
FsckOpt = "-y"
MountOpt = "rw"
)
LVMLogicalVolume lv1 (
VolumeGroup = kvmvg
LogicalVolume = kvmvol
)
LVMVolumeGroup vg1 (
VolumeGroup = kvmvg
)
res1 requires mnt1
mnt1 requires lv1
lv1 requires vg1
```

Sample configuration 2: VxVM volumes are used to store the guest image

```
group kvmtest2 (
SystemList = { sys1 = 0, sys2 = 1 }
)
KVMGuest res1 (
GuestName = kvmguest1
GuestConfigFilePath = "/kvmguest/kvmguest1.xml"
DelayAfterGuestOnline = 10
DelayAfterGuestOffline = 35
)
Mount mnt1 (
BlockDevice = "/dev/vx/dsk/kvmvg/kvmvol"
MountPoint = "/kvmguest"
FSType = vxfs
FsckOpt = "-y"
MountOpt = "rw"
```

```
)
Volume vol1 (
Volume = kvm_vol
DiskGroup = kvm_dg
)
DiskGroup dg1 (
DiskGroup = kvm_dg
)
res1 requires mnt1
mnt1 requires vol1
vol1 requires dg1
```

Sample configuration 3: CVM-CFS is used to store the guest image

```
group kvmgrp (
SystemList = { kvmpm1 = 0, kvmpm2 = 1 }
)
KVMGuest kvmres (
GuestName = kvmguest1
GuestConfigFilePath = "/cfsmount/kvmguest1.xml"
DelayAfterGuestOnline = 10
DelayAfterGuestOffline = 35
)

kvmgrp requires group cvm online local firm

group cvm (
SystemList = { kvmpm1 = 0, kvmpm2 = 1 }
AutoFailOver = 0
Parallel = 1
AutoStartList = { kvmpm1, kvmpm2 }
)
CFSMount cfsmount (
MountPoint = "/cfsmount"
BlockDevice = "/dev/vx/dsk/cfsdg/cfsvol"
)
CFSfsckd vxfsckd (
)
CVMCluster cvm_clus (
CVMClustName = kvmcfs
CVMNodeId = { kvmpm1 = 0, kvmpm2 = 1 }
CVMTransport = gab
CVMTimeout = 200
```

```
)
CVMVolDg cfsdg (
CVMDiskGroup = cfsdg
CVMVolume = { cfsvol }
CVMActivation = sw
)
CVMVxconfigd cvm_vxconfigd (
Critical = 0
CVMVxconfigdArgs = { syslog }
)

cfsmount requires cfsdg
cfsmount requires cvm_clus
cvm_clus requires cvm_vxconfigd
vxfsckd requires cvm_clus
```

Sample configuration in a RHEV environment

```
group rhev_grp1 (
        SystemList = { sys1 = 0, sys2 = 1 }
        )

        KVMGuest kvmres1 (
                RHEVMInfo = { Enabled = 1,
                         URL = "https://rhevm-server.example.com:8443",
                         User = admin,
                         Password = bncNfnOnkNphChdHe,
                         Cluster = dc2_cluster1 }
                GuestName = rhevvm1
                DelayAfterGuestOnline = 20
                DelayAfterGuestOffline = 35
                )
```